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PRESENTATION OF EUROVENT MARKET INTELLIGENCE

30 MAY 2022



Methodology & Online Database

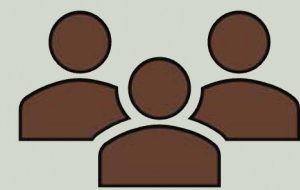
Who are we?

Eurovent Market Intelligence (EMI) is a European Statistics Office on the HVAC&R market, and it provides key market data. The guiding principle of EMI is to establish a detailed map of the European market with the participation of the manufacturers in the data collections.



**28
YEARS**

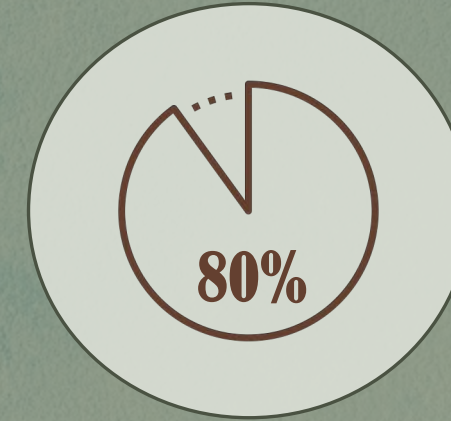
In the
sector
since 1994



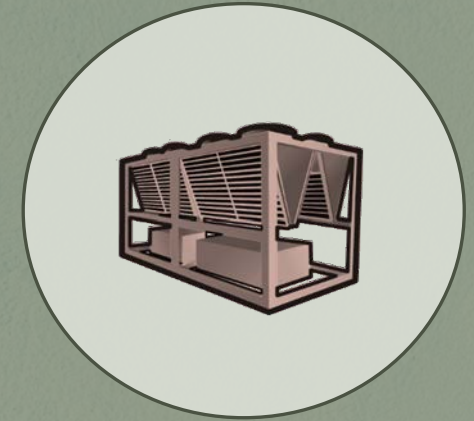
More than 400
participants



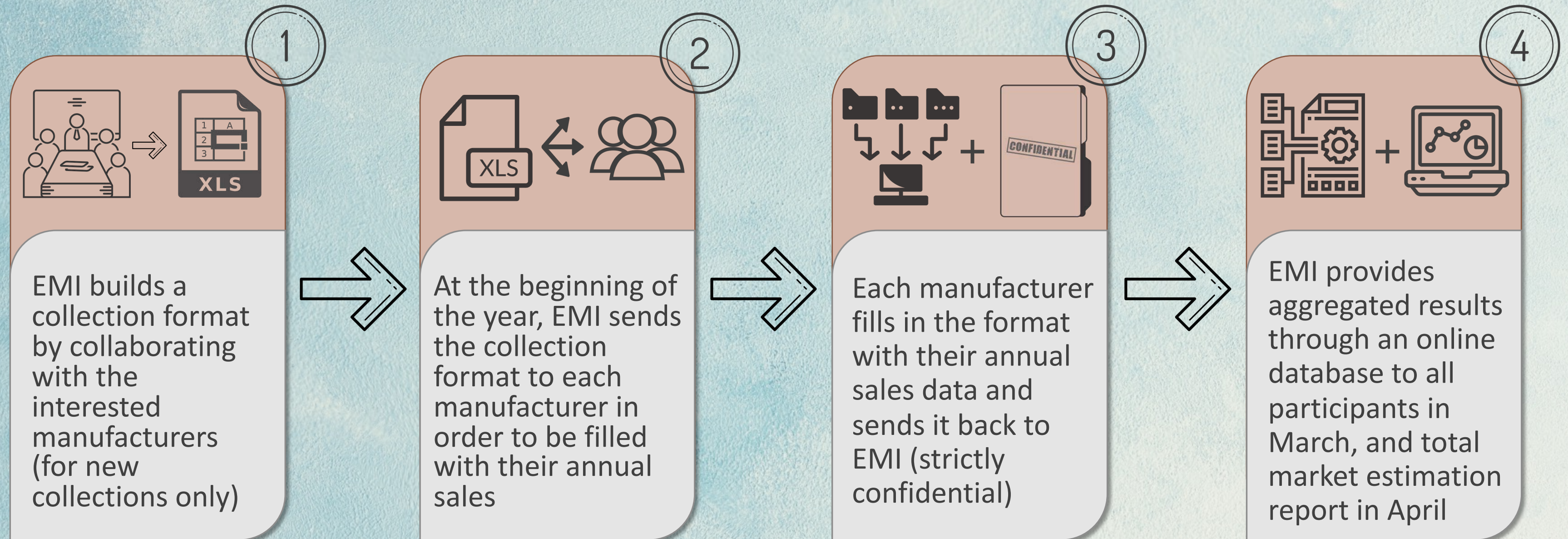
More than 50
countries
worldwide



About 80% of
market coverage



18 different
HVAC-R product
groups



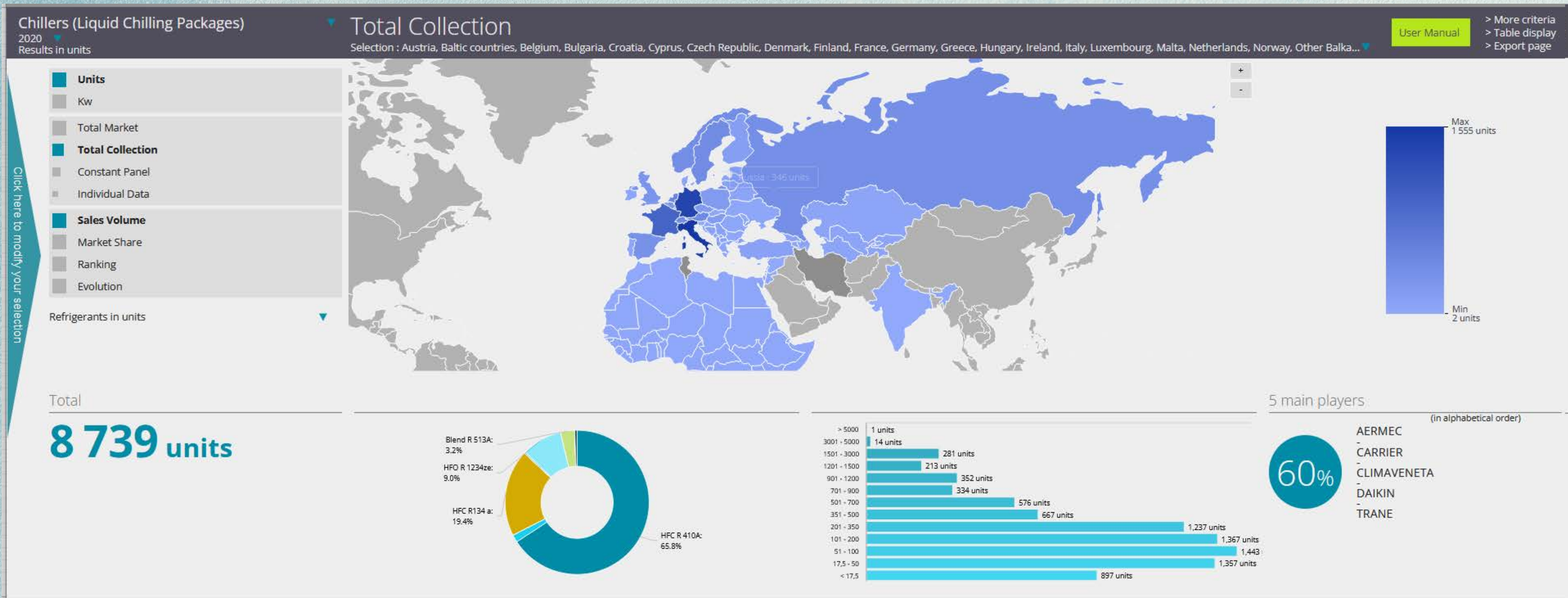
Type of results

WHICH INFORMATION ARE RECEIVED BY PARTICIPATING IN THE STATISTICS COLLECTIONS?



Online database

- Results are mainly available through our online database under private access (login and double password)



- Confidentiality is the vital basis of the activity
 - The activity of EMI competely complies with the European competition law rules
 - Eurovent Market Intelligence may be held liable from unintended disclosure to any third party including other Eurovent entities
- Additional measures are taken to ensure the individual data confidentiality in the results.
We do not deliver results if:
 - there are less than 3 manufacturers per country and segment
 - an individual market share is more than 50% in the collection
 - the representativeness of the collection is too weak

**STRICTLY
CONFIDENTIAL**



Market Intelligence Committee

- Market Intelligence Committee is consisting of a meeting with the participants of the collections.
- It is held twice a year in a pre-selected location in Europe (Paris, Rome, Berlin, Krakow, etc. in the past). Since the covid-19 crisis, the committees are held online.
- The main purpose is to gather all our participants to hear their proposals on the collections, making decisions by vote, and getting their feedback; as our collections are the results of this collaboration with the manufacturers.
- It is also a way for us to present a summary on our activity during the year, as well as new development projects.
- Overall, it is a great opportunity to keep in touch with all our participants!



Hilton Hotel, Paris, 2019

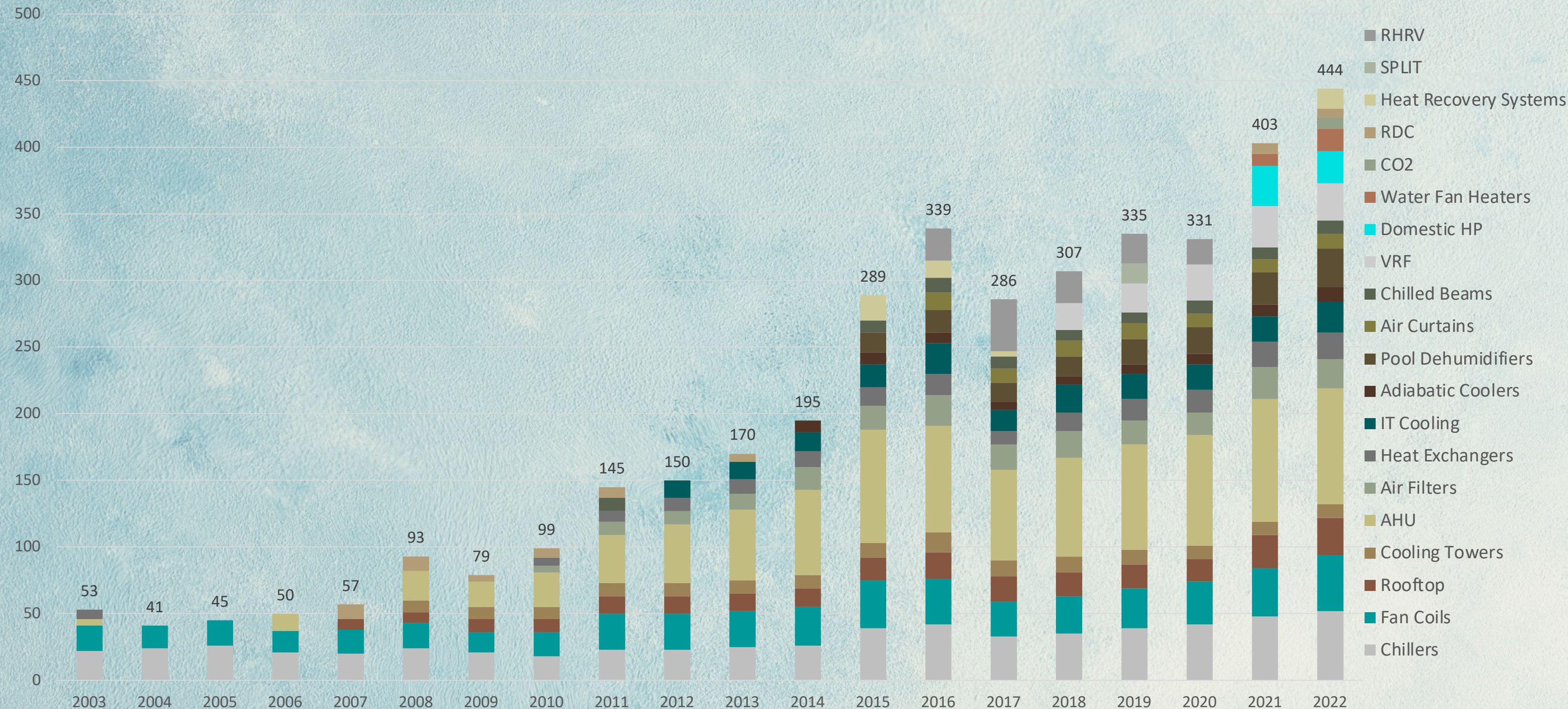
Annual Collections 2022

- Adiabatic and Hybrid Heat Rejection
- Air Curtains
- Air Filters
- Air Handling Units
- CO2 Refrigeration Systems
- Domestic Heat Pumps
- Fan Coil Units
- Chilled Beams
- Liquid Chilling Packages
- Cooling Towers
- Heat Exchangers
- Heat Recovery Systems
- IT Cooling
- Pool Dehumidifiers
- Rooftops
- Refrigerated Display Cabinets
- VRF
- Water Fan Heaters

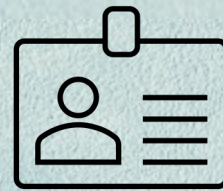
First participation
in any collection is
free for all
manufacturers

Eurovent certified
companies can join
in the corresponding
collection for free

Annual Collections – number of participants



Thank you for participating!



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