

EUROVENT ANNUAL REPORT 2025-2026





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FOREWORD BY THE EUROVENT PRESIDENT



After many years of strong commitment to this association, and as I approach the conclusion of my mandate as President of Eurovent, I do so with a sense of gratitude, but also with a strong sense of reflection. Serving Eurovent has been both an honour and a responsibility. It has offered me the opportunity to engage closely with an industry that is not only highly innovative but increasingly central to Europe's economic and societal development.

Eurovent today stands as a well-established and trusted association. It represents a broad and diverse network of manufacturers and associations, bringing together more than 1,000 companies across Europe and beyond. Over the years, we have strengthened our role as a recognised and respected voice in Brussels, contributed to key regulatory discussions, and further developed our technical and strategic capabilities. These achievements are the result of committed membership, a dedicated team, and a shared belief in the value of cooperation.

At the same time, as part of a constructive reflection, we should continue to challenge ourselves with a fundamental question: are we, as an association, fully delivering what our industry expects from us?

The environment in which we operate has changed significantly. Regulation, sustainability, and global competition are no longer external influences. They define the framework within which our members' businesses evolve. In such a context, the role of an industry association cannot remain limited to coordination and alignment. It must increasingly contribute to shaping markets and enabling business for its members.

In several areas, we have taken important steps in this direction. We have strengthened our technical work, expanded our engagement with policymakers, introduced a transatlantic cooperation with AMCA International, and further developed our international footprint, including through regional activities in the Middle East, India, and beyond. These efforts reflect the evolving nature of our industry and the need to engage beyond Europe in a structured and meaningful

way. At the same time, under current challenging circumstances, it remains essential that we continue to align our activities even more closely with the expectations and needs of our members.

This is particularly relevant when it comes to market shaping and business enablement. The transformation of Europe's building stock, driven by national renovation plans and the evolution of the Energy Performance of Buildings framework, represents one of the most significant opportunities for our sector. Environmental Product Declarations are continuously evolving, yet a harmonised and predictable European framework is still missing. Our industry has the technologies, expertise, and industrial base to lead this transition. Eurovent must continue to strengthen its role in contributing to these developments in a proactive and impactful manner.

Eurovent today stands as a well-established and trusted association. It represents a broad and diverse network of manufacturers and associations, bringing together more than 1,000 companies across Europe and beyond

A similar reflection applies to the positioning of key technologies. Energy efficiency remains at the centre of our work, and rightly so, as it forms the foundation of sustainability. At the same time, the broader discussion around indoor air quality, energy recovery, and overall building performance deserves much greater attention. Ventilation and energy recovery are not supporting elements. They are fundamental to a sustainable, healthy, and circular energy system. Ensuring that this is consistently recognised in policy, national subsidy frameworks, and the market remains an important task for our association. Eurovent should ensure that it is not only following these developments but actively contributing to their direction.

We have also built a strong foundation of technical work, recommendations, and position papers. These are essential and will remain so. However, in an increasingly dynamic and competitive environment, our members expect more than guidance. They expect support in creating opportunities, in reducing barriers, and in enabling growth across Europe and internationally. This calls for a more proactive and engaged approach.

Looking back, I am confident that we have moved Eurovent into a strong and respected position. At the same time, I believe that we could, in certain moments, have acted with greater speed, clarity and decisiveness. This reflection is not about individuals, but about recognising the pace of change in our environment and the need to continuously adapt.

On a personal note, I would like to express my appreciation to the Board, our members, and the entire Eurovent team. Your commitment, expertise, and dedication are what make this association what it is today. It has been a privilege to work alongside you. I would also like to thank Systemair for the trust and support that allowed me to fully engage in this role over all these years.

As I am now preparing to hand over to my successor, I do so with great confidence. Eurovent has a strong foundation, a clear purpose, and a unique position within our industry. The challenges ahead are significant, but so are the opportunities. I am convinced that, with continued commitment, unity, and ambition, Eurovent will further strengthen its role in supporting our industry and shaping its future.

I am confident that Eurovent will continue to grow, evolve, and make a meaningful impact.

With kind regards,

Raul Corredera Haener
President

ABOUT US

Eurovent is the voice of the European HVACR industry, representing over 100 companies directly and more than 1.000 indirectly through our 17 national associations. The majority are small and medium-sized companies that manufacture indoor climate, process cooling, and cold chain technologies across more than 350 manufacturing sites in Europe. They generate a combined annual turnover of more than 30 billion EUR and employ over 150.000 Europeans in good quality tech jobs.

MISSION

Eurovent's mission is to bring together HVACR technology providers to collaborate with policymakers and other stakeholders towards conditions that foster fair competition, innovation, and sustainable growth for the European HVACR industry.

VISION

Eurovent's vision is an innovative and competitive European HVACR industry that enables sustainable development in Europe and globally, which works for people, businesses, and the environment.

EUROVENT IN A NUTSHELL



UNDERSTANDING THE EUROVENT NETWORK

EUROVENT ASSOCIATION

Based in Brussels, Belgium

Represents more than 1,000 HVACR manufacturers and trade associations throughout Europe.



EUROVENT CERTIFICATION

Subunit based in Paris, France

Certifies the performance ratings of 40+ airconditioning and refrigeration product types according to European and international standards.



EUROVENT MARKET INTELLIGENCE

Subunit based in Paris, France

Provides high quality statistics on European, Middle East and African markets by collecting single sales data sets of 550 participants.



EUROVENT MIDDLE EAST
Eurovent Association's Middle East Chapter

EUROVENT INDIA
Eurovent Association's India Chapter

EUROVENT CERTIFIED PERFORMANCE

Provides and issues the globally known voluntary third-party HVACR performance certification mark

EUROVENT BOARD OF DIRECTORS

The Eurovent Board is the main governing body in charge of the management, strategy and finances of the association, comprised of up to fifteen directors appointed by the General Assembly for a three-year term, with the exception of the Commission Chairperson and Vice-Chairperson who are automatically on the Board for the duration of their chairpersonship.

The President is the main representative figure of the association and chairs meetings of the Board and General Assembly, supported by the Vice-President. Both are elected by the Board.



BOARD MEMBERS



Ozan Atasoy
Managing Partner
AiolosAir



Martin Bo Holstein
Regional Sales Manager, Nordics
Novenco



Mikael Borjesson
Director Future Solutions
& Public Affairs
Swegon



Mariano Covolo
Knowledge Manager
& MEHITS Ambassador
Mitsubishi Electric Hydronics
& IT Cooling
Systems S.p.A.



David Jacobs
Vice President &
Managing Director EMEA
Baltimore Aircoil Company



Benoit Viard
Director of Operational Marketing,
Communication and Brands
Carrier



Jan-Erik Kleven
Managing Director
Camfil



Joonas Lius
Director, Air Handling Solutions
for Building
Koja



Karl Palmstorfer
Head of International Business
Europe, Middle East and Africa
TROX



Pedro Silva
Administrator
Arfit



Lennart Ostergaard
Managing Director
VELTEK



Marta San Roman
General Director
AFEC

BORNE BOARD MEMBERS

EUROVENT COMMISSION

Eurovent's Member Associations are represented in the Eurovent Commission, which is Eurovent's steering committee.

The Eurovent Commission does not only define the general political guidelines of the association, but also monitors and mediates the activities of the Product Groups and other Working Groups. It also serves as a forum for exchange of information and cooperation between the Member Associations. The Eurovent Commission ensures that Eurovent positions are always broadly representative of wider European interests across all sizes of enterprises. The Eurovent Commission elects a Chairperson for a three-year term and appoints a Vice-Chairperson for a one-year term according to a rotating schedule. Both are automatically members of the Eurovent Board.



DENMARK
VELTEK
Lennart Ostergaard
Managing Director

CHAIRPERSON



SPAIN
AFEC
Marta San Roman
General Director

VICE-CHAIRPERSON



GERMANY
VDMA
Robert Hild
Managing Director



ITALY
ASSOCLIMA
Giorgio Beretta
Technical Manager



NETHERLANDS
NVKL
Coen Van De Sande
Director



SPAIN
AEFYT
Manuel Lamua Soldevilla
Director



FINLAND
TALTEKA
Juhani Hyvarinen
Technology Manager



GERMANY
VDMA
Richard Clemens
Managing Director



NETHERLANDS
BINNENKLIMAAT
Walid Atmar
Manager Policy, Standardisation and Innovation



NORWAY
VKE
Thor Endre Lexouw
CEO



SWEDEN
SVENSK VENTILATION
Andreas Martinsson
Technical and Environmental Manager



BELGIUM
AGORIA
Guy Gommeren
Senior Business Group Leader - Building Technology



FINLAND
TALTEKA
Ilkka Salo
Senior Advisor



ITALY
ASSOCLIMA
Federico Musazzi
Secretary General



NETHERLANDS
BINNENKLIMAAT
Remi Hompe
Director



PORTUGAL
EFRIARC
Ana Luisa Amaro Da Silva Fernandes
Vice-President



SWEDEN
SVENSK VENTILATION
Britta Permats
Managing Director



FINLAND
TALTEKA
Matti Loukkola
CEO



FRANCE
UNICLIMA
Camille Beurdeley
General Manager



ITALY
ASSOCOLD
Mara Rossi
Association Manager



NETHERLANDS
NVKL
Zohar Tzur
Project Manager



PORTUGAL
EFRIARC
Isabel Cesar
Secretary General



TURKIYE
ISKID
Melek Unal Tavukcuoglu
Director

EUROVENT TEAM

Our Team members come from many different countries, reflect multiple educational backgrounds and speak a wide range of languages. Our goal is to be as close as possible to our members, and to be able to understand their specific requirements, culture and needs.



Francesco Scuderi
Secretary General
Responsibilities: Overall management, leadership, and representation



Stijn Renneboog
Deputy Secretary General
Responsibilities: Membership, EU policy



Markus Lattner
International Director
Responsibilities: International activities, Eurovent Middle East



Igor Sikonczyk
Senior Technical and Regulatory Affairs Manager
Responsibilities: Ventilation



Massimiliano Ferrario
Technical and Regulatory Affairs Officer
Responsibilities: Refrigeration, heating and cooling



Delphine Beun
Policy Officer
Responsibilities: EU advocacy



Ngoni Taruvinga
Communications Officer
Responsibilities: Communication



Andrea Bosch Rodriguez
Events Officer
Responsibilities: Events



Sharmaine Aberin
Operations Officer
Responsibilities: Operations, administration



Vanshaj Kaul
Director India
Responsibilities: Eurovent India



TEAM CHANGES



Eurovent underwent some Team changes in the period 2025-2026. Former Senior Public Relations Manager, Andrea Gasparova, left the Association after 9 years of dedicated service. We appreciate her commitment and contributions during her time with us.

In August 2025, Andrea Bosch Rodriguez joined Eurovent as Events Officer, taking the lead in the organisation and coordination of the association's meetings and events, in close collaboration with members and partners. In November 2025, Sharmaine Aberin joined the team, assuming responsibility for Eurovent's administrative processes and the management of internal workflows. Both Andrea and Sharmaine are based at our Head Office in Brussels.



CIRCULARITY TF-CIRC

PURPOSE

To focus on regulatory and standardisation developments surrounding the topic of circularity. This includes, but is not limited to, actively working on the topics of circular economy, waste and packaging, material efficiency, and reparability and durability.

CHAIRPERSON



Walid Atmar
FME

VICE-CHAIRPERSON



Vacant

SECRETARY



Delphine Beun

PROJECTS

- Circular Economy Act (CEA) and WEEE Directive
 - Providing input on public consultation CEA
 - Follow expert group meeting CEA and WEEE Directive organised by EU Commission
 - Position paper and advocacy on WEEE Directive scope
- Ecodesign for Sustainable Products Regulation (ESPR) and Digital Product Passport (DPP)

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
-	4

DIGITAL HVACR WG-DIGI

PURPOSE

To provide a platform for Eurovent members to address challenges related to controls and BACs, particularly in the areas of digitalisation and cybersecurity, within the HVACR industry.

CHAIRPERSON



Tianyun Gao
SIEMENS

VICE-CHAIRPERSON



Salvatore Cataldi
BELIMO

SECRETARY



Igor Sikonczyk & Stijn Renneboog

PROJECTS

- Industry paper on the Cyber Resilience Act (CRA)
- Guidance on the interpretation of the CRA for HVACR applications

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
1	1

ENVIRONMENTAL PRODUCT DECLARATION

TF-EPD

PURPOSE

To facilitate the development of harmonised rules for the calculation and disclosure of HVACR products' lifecycle environmental performance.

PROJECTS

- Structure for cPCR Recommendations for air conditioners, rooftop units, chillers and heat pumps, commercial refrigeration equipment
- Advocate for harmonised EPD requirements under Ecodesign and in line with the EPBD lifecycle GWP provisions

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
-	5

CHAIRPERSON



Vacant

VICE-CHAIRPERSON



Vacant

SECRETARY



Stijn Renneboog

PUBLICATIONS

- Recommendation on cPCR for commercial refrigeration equipment
- Recommendation on cPCR for heat pump and air conditioning equipment



REFRIGERANTS

TF-FGAS

PURPOSE

To accompany the implementation and future review of the F-Gas Regulation and the PFAS restriction proposal.

PROJECTS

- Preparation for the SEAC draft consultation

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
-	5

CHAIRPERSON



Francesco Mastrapasqua
EPTA

VICE-CHAIRPERSON



Henk Kranenberg
DAIKIN

SECRETARY



Delphine Beun & Massimiliano Ferrario

IT COOLING TF-ITC

PURPOSE

To provide a platform for Eurovent members to collaborate transversally on regulatory and standardisation developments in IT cooling applications.

CHAIRPERSON



Enrico Boscaro
CAREL

VICE-CHAIRPERSON



Mario Scattolin
VERTIV

SECRETARY



**Massimiliano Ferrario
& Stijn Renneboog**

PUBLICATIONS

- Eurovent policy brief on sustainable cooling



PROJECTS

- Preparation of the Data Centre Cooling Guidebook
- Advocate for the inclusion of IT cooling equipment in ENER Lot 21
- Accompany the development of EU sustainability requirements for data centres under the EED

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
2	1

TAXONOMY AND CSRD TF-TAXO

PURPOSE

To interpret and potentially improve, amend, or complement the Taxonomy and its Technical Screening Criteria to better cover our industry.

CHAIRPERSON



Andreas Martinsson
SVENSK VENTILATION

VICE-CHAIRPERSON



Vacant

SECRETARY



Stijn Renneboog

PUBLICATIONS

- Eurovent position on the HVACR manufacturing in the Taxonomy Climate Delegated Act
- Eurovent feedback on EU Taxonomy Climate Delegated Act

PROJECTS

- Accompany the review of the Taxonomy Climate Delegated Act

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
-	-

AIR CONDITIONERS

PG-AC

SCOPE

Direct expansion air conditioners and variable refrigerant flow units of all sizes, for thermal comfort, process cooling, and other applications.

CHAIRPERSON



Henk Kranenberg
DAIKIN

VICE-CHAIRPERSON



Stefano Vit
DE'LONGHI

SECRETARY



Massimiliano Ferrario

PROJECTS

- Evolution of Ecodesign into Ecodesign for Sustainable Products Regulation (ESPR)
- Review of ED and EL regulations for residential air conditioners (EU) 206/2012 and 626/2011
- Review of ED regulation for air heating and cooling products (EU) 2016/2281
- Cooperation with TF-EPD and PG-LCP-HP for the definition of leakage rate and reference service life in the cPCR Recommendation
- Cooperation with TF-TAXO for the definition of minimum requirements

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
1	2

AIR CURTAINS AND FAN HEATERS

PG-CUR

SCOPE

Air curtain units for commercial, industrial and cold storage purposes, fan-driven heating products, and fan heaters.

CHAIRPERSON



Michael Hims
CARVER CLIMATE SYSTEMS

VICE-CHAIRPERSON



Xander Van Bree
FRICO

SECRETARY



Massimiliano Ferrario

PUBLICATIONS

- Recommendation 16/5: Air curtain units - Technical overview (2ND edition)
- Position paper: 2025-07-28 – Eurovent feedback on low-temperature emitters



PROJECTS

- Development of the online air curtains efficiency calculation tool

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
1	2

AIR FILTERS PG-FIL

SCOPE

Particle and gas-phase air filters for general ventilation purposes, including filters rated according to ISO 10121-3, ISO 16890 and HEPA filters.

CHAIRPERSON



Marc Schmidt
AAF

VICE-CHAIRPERSON



Thomas Caesar
FREUDENBERG

SECRETARY



Igor Sikonczyk

PUBLICATIONS

- Eurovent Guide on EPD for air filters



PROJECTS

- Selection of molecular filters for supply air
- Guide on EPDs for air filters
- Webinar on the Recommendation for the selection of molecular filters
- Ecodesign requirements for air filters in AHUs

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
1	-

AIR HANDLING UNITS PG-AHU

SCOPE

Air handling units for non-residential purposes.

CHAIRPERSON



Martin Lenz
TROX

VICE-CHAIRPERSON



Andy Bijmans
SYSTEMAIR

SECRETARY



Igor Sikonczyk

PUBLICATIONS

- Recommendation 6/20: AHU controls in support of Building Automation required by EPBD
- Position paper: 2025-06-13 - Eurovent position on NRVU controls Ecodesign requirements
- Position paper: 2025-05-20 - Eurovent comments on draft VU Regulation - NVRU



PROJECTS

- Review of Ecodesign Regulation (EU) 1253/2014
- AHUs with integrated heat pumps
- Retrofit of AHUs
- Upcoming ESPR requirements
- Interpretation of the Machinery Regulation
- New defrosting energy test method for cold climate performance

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
2	3

COMMERCIAL REFRIGERATION EQUIPMENT

PG-RDC

SCOPE

Remote and integral refrigerated display cabinets, walk-in cold rooms, commercial beverage coolers, ice-cream freezers and refrigeration packs.

CHAIRPERSON



Maurizio Orlandi
EPTA

VICE-CHAIRPERSON



Victor Gomara
KOXKA

SECRETARY



Massimiliano Ferrario

PROJECTS

- Revision of the Ecodesign and Energy Labelling Regulations for commercial refrigeration
- PFAS update and its application to refrigeration
- EEPLIANT4 Work Package 2: Refrigerating appliances
- Development of a EN standard on the TF-EPD recommendation for cPCR for commercial refrigeration

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
1	4

PUBLICATIONS

- Recommendation 14/9: Commercial refrigeration. Application of safety and environmental laws
- Recommendation 14/7: Market surveillance for direct sales refrigerators (2nd edition)
- Recommendation Eurovent 14/6: Interpretation of Regulation (EU) 2019/2018 and (EU) 2019/2024
- Position paper: Industry statement questioning the Energy Label for condensing units

- Position paper: 2025-12-11 - Eurovent PP-2025-12-11 - Eurovent comments on 'Analysis of EPREL data on refrigerating appliances with a direct sales function'
- Position paper: Eurovent-PP-2025-07-07 - comments on EPREL data on commercial refrigeration



ENERGY RECOVERY COMPONENTS

PG-ERC

SCOPE

Air-to-air plate and rotary heat exchangers, run-around coils, and heat pipes, used for heat or moisture recovery in ventilation systems.

CHAIRPERSON



Vacant

VICE-CHAIRPERSON



Rikard Lindbom
RECUTECH

SECRETARY



Igor Sikonczyk

PROJECTS

- Review of Ecodesign Regulation (EU) 1253/2014
- EPD for energy recovery components
- Moisture recovery in residential applications

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
2	-

PUBLICATIONS

- Recommendation 17/14: Moisture recovery in ventilation and air conditioning systems

EVAPORATIVE COOLING EQUIPMENT

PG-CT

SCOPE

Open and closed circuit cooling towers, fluid coolers, evaporative condensers, hybrid models and related components like fans and drift eliminators.

PROJECTS

- Proposal for the comparison of the increase in the dry T with the wet bulb T
- New ESPR with the possibility to develop a self-regulatory measure
- Cooling towers are included in CBAM scope extension

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
1	-

FAN COIL UNITS

PG-FCU

SCOPE

Ducted and non-ducted fan coil units.

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
1	-

CHAIRPERSON



Virginie Berthelon
CIAT

VICE-CHAIRPERSON



Luca Binaghi
SABIANA

SECRETARY



Massimiliano Ferrario

PUBLICATIONS

- Position paper: 2025-07-28 - Eurovent feedback on low temperature emitters

CHAIRPERSON



Laurent Petiot
BALTIMORE AIRCOIL
COMPANY

VICE-CHAIRPERSON



Nicolo Passaro
MITA COOLING
TECHNOLOGIES

SECRETARY



Massimiliano Ferrario

PUBLICATIONS

- Recommendation 9/12: Performance Efficiency Standard for Evaporative Cooling Equipment (3rd edition)
- Flyer: Evaporative cooling performing in climate change



FAN TECHNOLOGY

PG-FANS

SCOPE

Fans, industrial fans, fan units and related components.

CHAIRPERSON



Julien Grilliat
EBM-PAPST

VICE-CHAIRPERSON



Simon Engert
ZIEHL-ABEGG

SECRETARY



Igor Sikonczyk

PUBLICATIONS

- Recommendation Industry Interpretation of Ecodesign Requirements for Motor-Driven Fans (125 W–500 kW)



PROJECTS

- FAQ guidance on ErP2026 for fans
- Taxonomy criteria for fans
- Future ESPR regulation for motors and drives

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
2	3

LIQUID CHILLING PACKAGES AND HEAT PUMPS

PG-LCP-HP

SCOPE

Air and water source Chillers and hydronic Heat Pumps of all sizes, including reversible and multifunctional units, for thermal comfort, process cooling, and other applications.

CHAIRPERSON



Henk Kranenberg
DAIKIN

VICE-CHAIRPERSON



Mariano Covolo
MEHITS

SECRETARY



Massimiliano Ferrario

PUBLICATIONS

- Position paper: 2026-01-22 - Eurovent comments on the draft proposals for space, combination and water heaters)

PROJECTS

- Draft Ecodesign and Energy Labelling Regulations for space heaters
- EEPLIANT4 Work Package 8: Air heating and cooling products
- Review of the Ecodesign Regulation (EU) 2016/2281 on air heating and cooling products
- Cooperation with TF-EPD and PG-AC for the definition of leakage rate and reference service life in the cPCR Recommendation
- Cooperation with TF-TAXO for the definition of minimum requirements

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
2	4

RESIDENTIAL VENTILATION SYSTEMS

PG-RVS

SCOPE

Residential bidirectional and unidirectional ventilation units and other elements of residential ventilation systems, such as ductwork, IAQ sensors, or VAV valves.

CHAIRPERSON



Xavier Boulanger
ALDES

VICE-CHAIRPERSON



Arie Veldhuijzen
ZEHNDER

SECRETARY



Igor Sikonczyk

PUBLICATIONS

- Recommendation 20/2: Ventilation systems in new and renovated residential buildings
- Position paper: 2026-01-20 - Eurovent proposal – approach to B6 in cPCR for RVUs
- Position paper: 2025-05-20 - Eurovent comments on draft VU Regulation - NVRU



PROJECTS

- Review of Ecodesign Regulation (EU) 1253/2014 and 1254/2014
- Position on the B6 use phase of the EPD in the context of CEN/ TC 156 WG26 work
- Multifunctional RVUs with Heat Pumps
- Moisture recovery in residential applications
- Upcoming ESPR requirements

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
2	1

ROOFTOP UNITS

PG-RT

SCOPE

Air and water source air conditioners or heat pumps driven by an electric compressor, of which the evaporator, compressor and condenser are integrated into a single package.

CHAIRPERSON



Filip Konieczny
FLOWAIR

VICE-CHAIRPERSON



Arel Arsoy
ERACO AIR
CONDITIONING

SECRETARY



Massimiliano Ferrario

PROJECTS

- Revision of EN 378: Development of a proposal for the public enquiry
- Review of the ED Regulation (EU) 2016/2281 on air heating and cooling products
- Cooperation with TF-TAXO for the definition of minimum requirements

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
1	2



TASK FORCE INTERNATIONAL

TF-INT

PURPOSE

The Task Force 'Eurovent International' (TF-INT) was established to define Eurovent's international agenda. It consists of members who are export-oriented, manufacture in non-EU countries, and are generally interested in increasing their international footprint in a coordinated way. The Task Force is working on expanding its activities to Southeast Asia, to build on the successful start of its Indian Working Group.

CHAIRPERSON



Raul Simonetti
CAREL

VICE-CHAIRPERSON



Morten Schmelzer
SYSTEMAIR

VICE-CHAIRPERSON



Karl Palmstorfer
TROX

SECRETARY



Markus Lattner

PROJECTS

- Eurovent Regional Meeting Southeast Asia (12 June 2025, Kuala Lumpur)
- Eurovent Industry Meeting Southeast Asia (20 November 2025, Kuala Lumpur)
- Formation of Eurovent International as a dedicated subdivision (in progress)

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
2	1



WORKING GROUP 'EUROVENT INDIA'

WG-INDIA

PURPOSE

Eurovent established the Working Group India based in New Delhi, India, which aims to provide its expertise in technologies and standards to private and public stakeholders in the country. It also provides a local representation for companies participating in Eurovent's certification programmes.

CHAIRPERSON



Alok Bhardwaj
SYSTEMAIR

VICE-CHAIRPERSON



Anil Chopra
CAMFIL

SECRETARY



Vanshaj Kaul

MEETINGS (INCLUDING SUBGROUPS)

PHYSICAL	ONLINE
4	-

PROJECTS

- Expert Workshop: Energy Efficient IAQ Solutions
- Expert Workshop: Eurovent certified characteristics and their impact on building performance
- Multiple seminars for institutional stakeholders and specifiers from IT, Pharmaceutical, and general consulting sectors
- Active involvement in the revision of the Indian National Building Code

PARTICIPANTS



EUROVENT MIDDLE EAST

EME

PURPOSE

Eurovent Middle East has a membership base of 45 companies and brands, with the recent addition of ZIEHL ABEGG. It is active in 5 technical committees throughout the GCC. EME also has established the HVACR Leadership Academy, which provides continued education for HVACR professionals with a range of courses designed to increase the understanding, knowledge and awareness of processes, products, technologies, regulations, and standards.

PROJECTS

- Position Paper on Refrigerant Transition
- HVACR Next Generation 2025, Middle East Industry Congress, Riyadh
- Academy: F-Gas Certification Programme for Technicians
- Academy: AHU Specialisation Course Programme for Engineers



SOCIAL MEDIA

LINKEDIN

	2024-2025	2025-2026	Development
Current followers	12.248	13.554	▲
New followers	1.611	1.306	▼
Shared updates	290	367	▲
Impressions	15%	18.5%	▲
- Reactions	7.429	8.543	▲
- Comments	209	315	▲
- Reposts	105	129	▲

SOCIAL MEDIA DEVELOPMENTS

- Joined X (Former Twitter) in February 2026
- Joined BlueSky in April 2026

WEBSITE, EXTRANET, CLIMANOVELA

CONTENT

	2024-2025	2025-2026	Development
Policy Updates	110	67	▼
Guidebooks & Recommendations	11	12	▲
Downloaded publications	-	2530	
Position papers	28	16	▼
CLIMANOVELA newsletters	23 episodes	24 episodes	▲
- sent emails	52.09K	61.22K	▲
- open rate	18.1%	22%	▲
- click rate	2.6%	1.7%	▼
Press releases	37	28	▼
- sent emails	75.69K	71.38K	▼
- open rate	18.3%	26%	▲
- click rate	1.8%	3%	▲

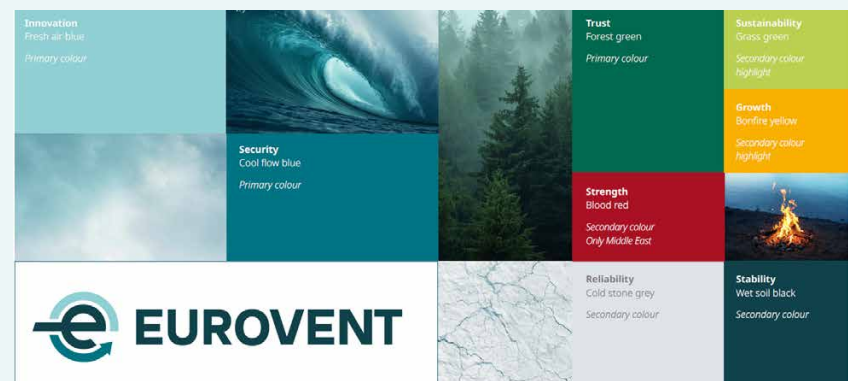
CLIMANOVELA NEWSLETTER ON LINKEDIN

	2024-2025	2025-2026	Development
Current subscribers	5.419	5.971	▲
New subscribers	647	552	▼
Published newsletters	21	21	
Views	31.446	36.873	▲
Impressions	26.902	21.401	▼
Engagements	333	505	▲

IN THE SPOTLIGHT

CORPORATE IDENTITY REDESIGN

In December 2025, Eurovent undertook a comprehensive redesign of its corporate identity, introducing a modernised logo and refreshed brand colour palette to better reflect its role as the voice of the European HVACR industry. This rebranding was consistently rolled out across the entire Eurovent ecosystem, including Eurovent Middle East, Eurovent Market Intelligence, and Eurovent India, ensuring a unified and recognisable visual identity across all regions and activities. The new brand emphasises clarity, consistency, and global cohesion, supporting Eurovent's continued expansion and strengthening its presence across Europe, the Middle East, and beyond.



INSIGHTS FROM EUROVENT CHAIRPERSONS

Published Interviews	Website views
4	160

- Insights from the Eurovent PG-FANS Chairperson**
JULIEN GRILLIAT
Director of Regulatory Affairs, Global Product Management
ebm-papst
- Insights from the Eurovent TF-ITC Chairperson**
ENRICO BOSCARO
Group Marketing Manager
CAREL
- Insights from the Eurovent PG-RT Vice-Chairperson**
AREL ARSOY
Deputy General Manager
IMBAT
- Insights from the Eurovent TF-CIRC Chairperson**
WALID ATMAR
Manager Policy, Standardisation and Innovation
FME

'THE BOARD PERSPECTIVE' VIDEO INTERVIEWS

Published videos	2
LinkedIn Impressions	4.727
LinkedIn Views	2.419
LinkedIn Clicks	270
LinkedIn likes	160
YouTube views	38

- THE BOARD PERSPECTIVE: KARL PALMSTORFER**
DIRECTOR OF INTERNATIONAL BUSINESS EUROPE, MIDDLE EAST AND AFRICA AT TRÖX
- THE BOARD PERSPECTIVE: MARTIN BO HOLSTEIN**
REGIONAL SALES MANAGER, NORDICS AT NOVENCO BUILDING & INDUSTRY A/S

'SUSTAINABLE COOLING CAMPAIGN'

Published case studies	8
LinkedIn Impressions	6.920
LinkedIn Clicks	2.001
LinkedIn likes	83

- EUROVENT CASE STUDY DATA CENTRES**
A hyperscale data centre in the Baltic region demonstrates how intelligent, AI-driven cooling can support digital growth while improving energy efficiency and sustainability.
The solution?
- EUROVENT CASE STUDY FOOD COLD CHAIN**
Cheese ripening requires highly stable environmental conditions. With this in mind, there is a need for cooling systems that can deliver such precision while significantly reducing energy use.
The solution?
- EUROVENT CASE STUDY DATA CENTRES**
Servers and IT equipment generate large amounts of heat, and in a high-security data centre, cooling is part of the facility's safety strategy.
The solution?
- EUROVENT CASE STUDY PHARMACEUTICALS**
Highly specialised particle accelerators used in advanced cancer treatment require precisely controlled cooling to operate correctly.
The solution?



EUROVENT SUMMIT 2025

The 2025 Eurovent Summit, was held under the theme **#ManufacturingForTomorrow**. The event featured a specialised seminar programme focused on sustainability and circularity in the HVACR industry. It emphasised our industry's commitment to measure and manage its environmental impacts, paving the way for a more sustainable future. The Summit was composed of 20 meetings, 2 seminars and 2 evening events which took place within 3 days. It brought together 354 key HVACR stakeholders from 28 countries.



- 
 Prague, Czechia
- 
 24-26 September 2025
- 
 20 meetings, 2 seminars and 2 evening events
- 
 354 attendees from 28 countries

EUROVENT ANNUAL MEETING 2025

Each year at the end of May, Eurovent holds its Annual Meeting. It includes meetings of our General Assembly, Board and Commission, as well as multiple network activities. Our 69th Annual Meeting took place in Brussels, Belgium, on 21-22 May.

The 69th Annual Meeting included a high-ranking Policy Hour, featuring a presentation by the European Commission's DG ENER on Lifecycle GWP and EPBD together with representatives from the European Environment Agency, European Chemical Industry Council (CEFIC) and Eurovent Market Intelligence.

- 
 Brussels, Belgium
- 
 21-22 May 2025
- 
 86 attendees



POLICY HOUR SPEAKERS



Yannick Cotrelle
Eurovent Market Intelligence



Angelica Candido
EFCTC-CEFIC



Stephane Quefelec
European Environment Agency



Marco Morini
European Commission DG ENER



Bunthan Iea
European Commission DG ENER



Ronald Piers De Raveschoot
European Commission DG ENER

ICARHMA 2025 ANNUAL MEETING

Eurovent hosted the ICARHMA 2025 Annual Meeting at its regional office in Prague, Czechia. The gathering brought together global leaders and experts in HVACR to collaborate, exchange insights, and drive the industry forward.

The International Council of Air-Conditioning, Refrigeration, and Heating Manufacturers Associations (ICARHMA) is a unique global membership organisation comprised of eleven national and regional trade associations from virtually every continent that represent almost 100 billion USD of the global market. It has been actively involved in supporting its member associations on various global issues related to the HVACR industry, including energy efficiency policy and environmental stewardship.



Prague,
Czechia



30 July
2025



26 attendees

MEMBERS



EUROVENT WEBINAR ON SELECTION OF MOLECULAR FILTERS FOR SUPPLY AIR

Eurovent held an expert webinar on the selection of molecular filters for supply air for general ventilation. The webinar will explore the growing importance of gas-phase filtration in maintaining high indoor air quality (IAQ). Key topics and learning outcomes included: the importance of gas-phase filtration for indoor air quality (IAQ), recognising the differences between particle and molecular filtration, learning how molecular filters are classified according to ISO 10121-3 and applying Eurovent guidance to select the right molecular filter.



206
Registrations



120
Attendees



EXPERT
WEBINAR BY
EUROVENT

**SELECTION OF
MOLECULAR FILTERS
FOR SUPPLY AIR FOR
GENERAL VENTILATION,
RATED ACCORDING TO
ISO 10121-3**

EUROVENT

07 MAY 2026
14:30H - 15:15H
(BRUSSELS TIME)

Dr Marc Schmidt
Vice President
Technologies Europe
AAF

Karsten Howe
Product Management
TROX

Dr Thomas Caesar
Vice-President Global
Filter Engineering
Freudenberg

Tobias Zimmer
Senior Vice-President
Public Affairs,
Sustainability
Camfil

CLICK HERE
TO REGISTER

EUROVENT SESSION ON NEW CPR FOR COMMERCIAL REFRIGERATION AT EUROSHOP

Eurovent organised a dedicated session at EuroShop to present its newly developed complementary Product Category Rules (cPCR) for commercial refrigeration equipment. The session introduced the purpose and scope of the cPCR, which aims to harmonise the methodology for Environmental Product Declarations (EPDs) across the sector, ensuring consistent and comparable sustainability data. Presentations covered the fundamentals of cPCR and EPDs, how the new rules respond to growing customer demand for transparent environmental information, and the broader regulatory context, including links to European sustainability and reporting requirements. The session also highlighted the role of Eurovent in driving this initiative and outlined the next steps towards wider adoption and standardisation within the industry.

SPEAKERS



Maurizio Orlandi
EPTA



Victor Gomara
KOXKA



Charlotte Merlin
FORCE TECHNOLOGY



Stijn Renneboog
Eurovent



Düsseldorf,
Germany



23 February
2026



MEETINGS

Eurovent has held 20 physical meetings of its working groups in the period 2025-2026. We have hosted our members in Prague (CZ), Brussels (BE), Lyon (FR), Essen (DE) and Stuttgart (DE).



EXTERNAL EVENTS

THE EUROVENT TEAM ATTENDED



MEMBER ASSOCIATIONS

Eurovent's Member Associations are major national sector associations from Europe that represent manufacturers in Indoor Climate (HVAC), Process Cooling, and Food Cold Chain technologies based in their country.



CORRESPONDING MEMBERS / 1

Eurovent's Corresponding Members are manufacturers from Europe, which contribute a membership fee to Eurovent in order to participate directly in Eurovent activities. Manufacturers from countries that have a Member Association must first be members of this national association to become Corresponding Members. Manufacturers from countries that do not yet have a Member Association can become Corresponding Members directly.



CORRESPONDING MEMBERS / 2



CORRESPONDING MEMBERS / 3



CORRESPONDING MEMBERS / 4



ASSOCIATE MEMBERS

Eurovent's Associate Members are organisations that are engaged in activities related to sectors covered by the association. Associate Members include, for example, associations of engineers and consultants, exhibition organisers, laboratories, universities and software providers.



NEWEST MEMBERS

We are happy to welcome the following new members who joined during the May 2025 – May 2026 period.



OUR PARTNERS

Eurovent operates with many like-minded organisations internationally that share our vision and values.



CLOSING STATEMENT BY THE SECRETARY GENERAL



I would like to begin by expressing my sincere appreciation to the members of Eurovent. Our association is built upon the active engagement, expertise, and commitment of a strong and diverse community. Remaining close to our members and responsive to their needs remains our highest priority.

The HVACR sector continues to operate in a challenging environment, shaped by economic pressures, shifting energy dynamics, and an evolving European policy framework. Eurovent remains a constructive and reliable partner to European institutions. We continue to advocate for a harmonised European framework that avoids market fragmentation. Simultaneously, EU sustainability policies should move towards greater simplification; certain proposals currently under discussion risk placing a disproportionate burden on the industry.

Sustainability remains central to our work. This year, we launched the Task Force on Circularity, addressing key topics including the review of the WEEE Directive. In parallel, our Task Force on F-Gas continues to navigate the PFAS dossier, a complex and evolving issue with potentially significant implications for our sector. Eurovent is actively contributing to ensuring that future measures follow a proportionate, risk-based approach that preserves both environmental objectives and technological feasibility.

We have also made significant strides on technical guidance. Several new Eurovent recommendations were finalised this year, including key works paving the way for future harmonised cPCR standards for commercial refrigeration equipment, as well as for heat pump and air conditioning equipment.

Innovation continues to be a guiding light for us. Building upon this base, we are further expanding our horizons through the establishment of the new Working Group on Digitalisation (WG-DIGI), bridging the gap between traditional engineering excellence and the opportunities of a digitalised HVACR landscape.

Cooperation with partners remains essential to our success. The renewal of the Memorandum of Understanding with REHVA reflects our shared commitment to sustainable and healthy indoor environments. Furthermore, our synergy with colleagues at Eurovent Certification has reached a new level of effectiveness, ensuring greater consistency and impact across all our activities.

This year was also marked by important moments of international exchange. In July 2025, Eurovent had the honour of hosting the ICARHMA Annual Meeting in Prague, bringing together global industry leaders. This was followed by the Eurovent Summit in September, which once again confirmed its role as the flagship event of our HVACR community and proved to be a key platform for high-level discussion, knowledge sharing, and strategic alignment.

Eurovent remains a constructive and reliable partner to European institutions. We continue to advocate for a harmonised European framework that avoids market fragmentation

Beyond Europe, our international activities have continued to gain traction. Despite a complex geopolitical environment, the association is increasingly recognised as a key stakeholder in major international markets of relevance for our industry.

This global presence was complemented by our active participation in major European exhibitions, providing invaluable face-to-face engagement with our stakeholders.

Internally, Eurovent has continued to evolve. We recently welcomed a new Events Officer and established the role of Operations Officer, both of whom significantly strengthen our capacity to serve our members.

I am also very pleased to welcome 9 new Corresponding Members and 2 new Associate Members to our ranks this year. Their arrival, alongside the return of the Swiss association Proklima to our family, significantly strengthens our representative voice.

I offer a special word of thanks to Eurovent President Raul Corredera Häner, who is concluding his mandate. Raul, it has been a true privilege to serve the industry under your leadership.

My sincere thanks also go to the entire Eurovent team for their tireless commitment and the excellent work carried out throughout the year.

As we move forward, the need for pragmatic, evidence-based policymaking is more critical than ever. Ambition must be grounded in reality, and meaningful progress depends on genuine cooperation between policymakers and industry. Eurovent will continue to advocate for this approach, ensuring that our sector is empowered to deliver on Europe's long-term objectives.

On behalf of Eurovent, I would like to thank all our members, partners, and colleagues for their continued trust, dedication, and engagement. Together, we are shaping the future of our industry.

Francesco Scuderi
Secretary General



Eurovent

Rue de la loi 62
1040 Brussels, Belgium

+32 466 90 04 01
secretariat@eurovent.eu

eurovent.eu



Yes to a better Indoor Air Quality

For more information, visit
www.IAQmatters.org