

EUROVENT ANNUAL REPORT 2024–2025

PERIOD MAY 2024
TO MAY 2025



FOREWORD BY THE PRESIDENT



Dear members, partners, and friends of the Eurovent family,

It has been my honour to serve as President of our association since 2021, working closely with the Board of Directors, our national Member Associations, our meanwhile more than 100 Corresponding Members, and the dedicated Eurovent Team.

From the outset, my priority has been to ensure that Eurovent delivers real value to its members. This means investing in strategic growth and strengthening our structures

to meet the expectations our manufacturers have of a European industry association with a globally respected certification body and leading market intelligence unit in the year 2025.

This ambition goes well beyond the continuous strengthening of our strong presence in Brussels. It requires transparency, democratic governance, high technical and regulatory expertise – alongside efficient digital operations, fast decision-making, and powerful communications. In today's climate, I strongly believe that trade associations and certification bodies must live up to the same standards of innovation, sustainability, performance management, and operational efficiency as the manufacturers they represent.

While we have made meaningful progress in recent years, we must continue to further improve and develop our association. My goal is

clear: to position Eurovent as the leading European HVACR association with global recognition. Achieving this requires continued commitment and collaboration from our entire community, thinking beyond national borders as a truly international family driven by European values.

In a time of high economic uncertainty, populism, wars at our doorsteps and shifting global dynamics, our industry needs, more than ever, a strong, stable and unifying voice with a clear vision. One that helps manufacturers grow within Europe and internationally, and one that leverages our well-respected expertise and leadership in areas such as Indoor Air Quality, energy efficiency, refrigerant transitions, and digital building solutions.

Through feedback received from our members and global partners over the years, it is clear that we must evolve further to meet our members' demands, utilising Eurovent's expertise and resources. We should digitise and streamline our structures and improve responsiveness. Strong governance and unified, strategic communication are key to amplifying our impact worldwide. This is, once more, what our members expect in return for their fees and active participation in our work.

Internationally, our successful chapters in the Middle East, India, and soon in other regions, offer valuable platforms to support members' global ambitions while staying true to their region's distinct cultures and market habits. At the same time, our core advocacy work in Brussels remains central, ensuring that EU and member state policy reflects industry realities, avoids overregulation, and prevents national trade barriers.

Finally, driving sustainability remains crucial to our future. As an industry, we have the solutions and responsibility to help address climate change and air pollution. More than ever, thought-through sustainability frameworks are a competitive advantage that should guide our collective efforts.

Thank you once again for your continued trust and support. I look forward to our continued journey together as we take the Eurovent family to its rightful place at the heart of the global HVACR sector.

Yours faithfully,

Raul Corredra Haener
President

“

**My goal is clear:
to position Eurovent as the
leading European HVACR
association with global
recognition**

WORLD OF EUROVENT

ABOUT

Eurovent is the voice of the European HVACR industry, representing over 100 companies directly and more than 1.000 indirectly through our 16 national associations. The majority are small and medium-sized companies that manufacture indoor climate, process cooling, and cold chain technologies across more than 350 manufacturing sites in Europe. They generate a combined annual turnover of more than 30 billion EUR and employ over 150.000 Europeans in good quality tech jobs.

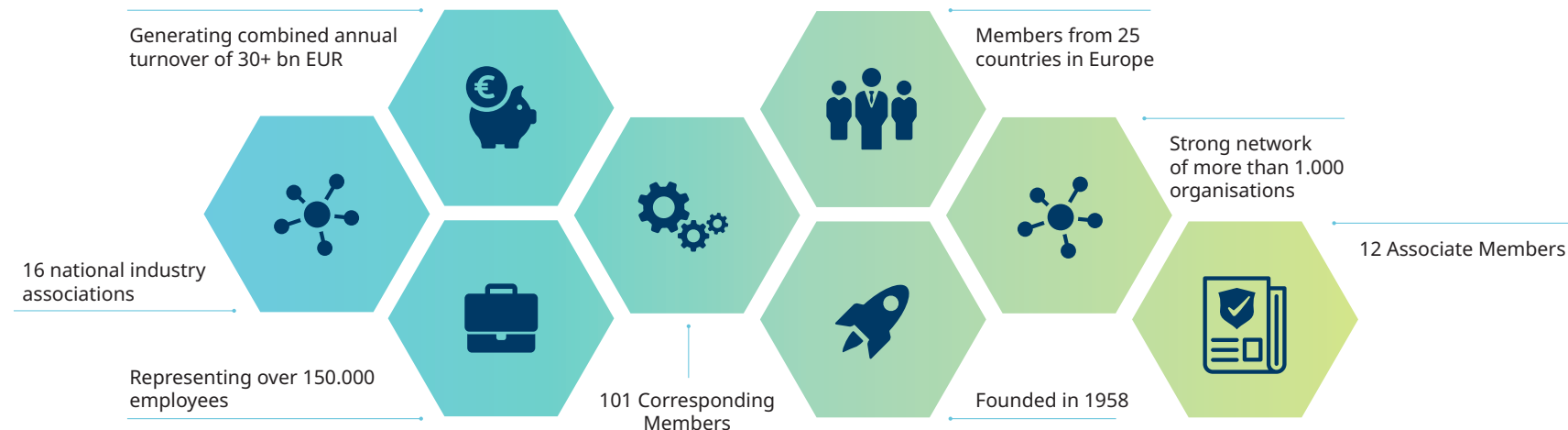
MISSION

Eurovent's mission is to bring together HVACR technology providers to collaborate with policymakers and other stakeholders towards conditions that foster fair competition, innovation, and sustainable growth for the European HVACR industry.

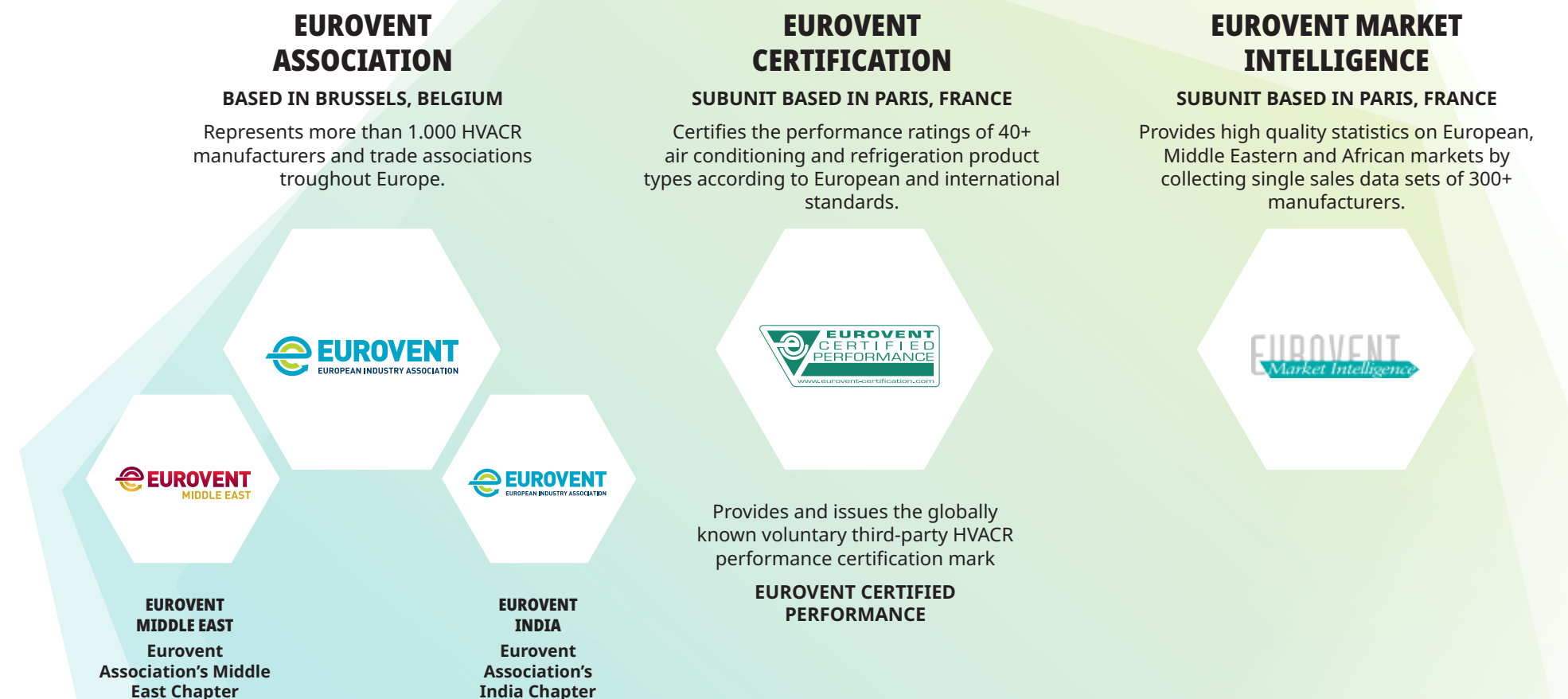
VISION

Eurovent's vision is an innovative and competitive European HVACR industry that enables sustainable development in Europe and globally, which works for people, business, and the environment.

Eurovent in a nutshell



Understanding the Eurovent network



Eurovent Board of Directors



PRESIDENT
RAUL CORREDERA HAENER
Senior Director Manufacturing
and Operations
Systemair



VICE-PRESIDENT
HENK KRANENBERG
Senior Manager
Daikin

The Eurovent Board is the main governing body in charge of the management, strategy and finances of the association, comprised of up to fifteen directors appointed by the General Assembly for a three-year term, with the exception of the Commission Chairperson and Vice-Chairperson who are automatically on the Board for the duration of their chairpersonship.

The President is the main representative figure of the association and chairs meetings of the Board and General Assembly, supported by the Vice-President. Both are elected by the Board.



BOARD MEMBERS



OZAN ATASOY
Managing Partner
AiolosAir



MIKAEL BORJESSON
Director Competence,
Sustainability & External Relations
Swegon



MARIANO COVOLO
Knowledge Manager & MEHITS
Ambassador
Mitsubishi Electric Hydronics & IT
Cooling Systems S.p.A.



PETER HARTMANN
Sales Director
EXHAUSTO



DAVID JACOBS
Vice President & Managing
Director EMEA
Baltimore Aircoil Company



ERIC JASIKAS
Regulatory Affairs Director
Carrier



JAN-ERIK KLEVEN
Managing Director
Camfil



LENNART OSTERGAARD
Senior Manager
VELTEK Ventilation



JOONAS LIUS
Director, Air Handling Solutions
for Building
Koja



KARL PALMSTORFER
Head of International Business
Europe, Middle East and Africa
TROX



PEDRO SILVA
Administrator
Arfit



MARTA SAN ROMAN
Director General
AFEC

BORNE BOARD MEMBERS

Eurovent Commission

Eurovent's Member Associations are represented in the Eurovent Commission, which is Eurovent's steering committee.

The Eurovent Commission does not only define the general political guidelines of the association, but also monitors and mediates the activities of its subordinated Product Groups. It also serves as a forum for exchange of information and cooperation between the Member Associations. The Eurovent Commission ensures that Eurovent positions are always broadly representative of wider European interests across all sizes of enterprises. The Eurovent Commission elects a chairperson for a three-year term and appoints a Vice-Chairperson for a one-year term according to a rotating schedule. Both are automatically members of the Eurovent Board.



DENMARK
VELTEK VENTILATION
LENNART OSTERGAARD
Managing Director

CHAIRPERSON



SPAIN
AFEC
MARTA SAN ROMAN
General Director

VICE-CHAIRPERSON



BELGIUM
AGORIA
REINOUT SPEELMAN
Expert Building Products Compliance



FINLAND
TALTEKA
JUHANI HYVARINEN
Technology Manager



FINLAND
TALTEKA
ILKKA SALO
Managing Director



FRANCE
UNICLIMA
CAMILLE BEURDELEY
General Manager



GERMANY
VDMA / FV ALT
ROBERT HILD
Managing Director



GERMANY
VDMA / FV-VtMA
RICHARD CLEMENS
Managing Director



ITALY
ASSOCILIMA
FEDERICO MUSAZZI
Secretary General



ITALY
ASSOCOLD
GIORGIO BERETTA
Technical Manager



ITALY
ASSOCOLD
MARA ROSSI
Association Manager



NETHERLANDS
BINNENKLIMAAT NEDERLAND
WALID ATMAR
Project Manager



NETHERLANDS
BINNENKLIMAAT
REMI HOMPE
Director



NETHERLANDS
NVKL
ZOHAR TZUR
Project Manager
Technical, Safety and Environment



NETHERLANDS
NVKL
COEN VAN DE SANDE
Director



NORWAY
VKE
THOR ENDRE LEXOW
CEO



PORTUGAL
EFRIARC
ANA LUISA AMARO DA SILVA FERNANDES
Board Member



PORTUGAL
EFRIARC
ISABEL CESAR
Secretary General



SPAIN
AEFYT
MANUEL LAMUA SOLDEVILLA
Director



SPAIN
AFEC
MARTA SAN ROMAN
General Director



SWEDEN
SVENSK VENTILATION
ANDREAS MARTINSSON
Technical and Environmental Manager



SWEDEN
SVENSK VENTILATION
BRITTA PERMATS
Managing Director



TÜRKIYE
ISKID
MELEK UNAL TAVUKCUOGLU
Director

Eurovent Team

Our Team members come from many different countries, reflect multiple educational backgrounds and speak a wide variety of languages. Our goal is to be as close as possible to our members, and to be able to understand their specific requirements, culture and needs.



FRANCESCO SCUDERI
Secretary General
Responsibilities: Overall management, leadership, representation



IGOR SIKONCZYK
Senior Technical and Regulatory Affairs Manager
Responsibilities: Ventilation



ANDREA GASPAROVA
Senior Public Relations Manager
Responsibilities: Event management, public relations, administration



STIJN RENNEBOOG
Deputy Secretary General
Responsibilities: Membership, EU policy



MASSIMILIANO FERRARIO
Technical and Regulatory Affairs Officer
Responsibilities: Cooling and heating



NGONI TARUVINGA
Communications Officer
Responsibilities: Communication, administration



MARKUS LATTNER
International Director
Responsibilities: International activities, Eurovent Middle East, Eurovent India



DELPHINE BEUN
Policy Officer
Responsibilities: EU advocacy



VANSHAJ KAUL
Director India
Responsibilities: Eurovent India



TEAM CHANGES

In October 2024, we have welcomed a new Team member, Delphine Beun. Delphine is Eurovent's Policy Officer based in the our Head Office in Brussels. She joined the association as the lead on the major EU advocacy topics, where she will be in consultation with the members to drive a consensus towards common positions and implement appropriate advocacy responses within the HVACR sector.

TECHNICAL AND REGULATORY ACTIVITIES



Driving EU competitiveness

Following the EU parliamentary elections of June last year, Ursula von der Leyen was appointed to lead a second mandate as President of the European Commission. The Von Der Leyen II Commission has since embarked on a comprehensive project to enhance EU competitiveness and reduce regulatory burden.

As part of its Simplification Agenda, the Commission is preparing so-called Omnibus Packages aimed at reducing bureaucratic hurdles and streamlining EU rules. The first Omnibus package targeted sustainability reporting and due diligence rules. Through our Task Force 'Taxonomy and CSRD', Eurovent has followed the Omnibus I package, including proposed changes to Appendix C of the Taxonomy.



Joint letter on Appendix C

Energy policies are also being scrutinised for possible simplification. Eurovent and its allies in the Coalition for Energy Savings have emphasised the importance of energy efficiency and advocated for the preservation of the EU's energy efficiency policy, including the EED, EPBD, and Ecodesign.



Meeting with Cabinet Ribera to discuss the crucial role of energy efficiency policies



Breakfast meeting with MEP Wechsler and DG ENER on the importance of energy efficiency



Coalition for Energy Savings Annual Meeting with MEP Fuglsang


We have worked closely with policymakers to continue the Ecodesign and EPBD success stories. Eurovent was accepted into the newly established Ecodesign Forum and has provided input on the Delegated Acts and guidance documents under preparation for the implementation of the EPBD.



Eurovent joins the inaugural meeting of the new Ecodesign Forum



Eurovent Team meets DG ENER B3 on how to continue the Ecodesign success story for HVACR products under the ESPR framework

 EUROPEAN INDUSTRY ASSOCIATION			Secretariat PP – 2024-06-21				
Team member	Phone	Email	Date	Team member	Phone	Email	Date
Ignacio Alcaraz	+34 91 660 91 50	ign.alcaraz@eurovent.eu	2024-06-21	Ignacio Alcaraz	+34 91 660 91 50	ign.alcaraz@eurovent.eu	2024-06-21
<p>Overview of ventilation technologies supporting objectives of Directive 2024/1275 (EPBD) with respect to the provision and monitoring of IAQ.</p>							
<p>Introduction</p> <p>This document provides an overview of commonly available functions and capabilities of mechanical ventilation systems for non-residential and residential buildings that facilitate the implementation of Directive 2024/1275 (EPBD) recast requirements for the provision and monitoring of indoor air quality. Its objective is to indicate technically and economically feasible solutions for consideration in the guidance for the EPBD transposition by Member States.</p>							
<p>Indoor Environmental Quality (IEQ) and Indoor Air Quality (IAQ)</p> <p>Relevant to: Articles 13(6), Article 13(1) and Article 13(4)</p> <p>As defined in the Directive, indoor environmental quality means the result of an assessment of the conditions inside a building that influence the health and wellbeing of its occupants, based upon parameters such as those relating to the temperature, humidity, ventilation rate and presence of contaminants. The presence of contaminants and relative humidity are generally considered to be determinants of indoor air quality (IAQ). Since ventilation systems discussed in this document play a key role in providing IAQ, the following sections focus primarily on IAQ and wellbeing aspects.</p> <p>The subject literature lists almost 40 different air quality indicators, while in practice the relevant and comprehensive European 'standard' and common 'schemas' for assessing the environmental performance of buildings use only a few of them, which are most technically and economically feasible to be continuously monitored.</p>							
<p>IAQ indicators technically and economically feasible for continuous monitoring</p> <p>Ventilation rate</p> <p>The correct ventilation rate, even though not directly perceived by occupants, is fundamental to maintaining IAQ parameters, i.e. relative humidity and presence of contaminants, at the desired level. It is essential that the actual ventilation rate is controlled and monitored against the design value or adjusted to the actual demand in DCV systems in order to optimise energy use. Ventilation rates to maintain an acceptable level of pollutants in the indoor environment are specified according to EN 15250-1:2019 requirements. Further comments on the specification of ventilation rates in relation to EN 15250-1:2019 are provided in the joint REHVA-EUROVENT-NVG guidance¹.</p>							
<p>CO₂ level</p> <p>CO₂ concentration is generally recognised as a proxy of ventilation effectiveness and is an important factor of good IAQ. The acceptable CO₂ levels indoors to be maintained and monitored are specified according to EN 15250-1.</p>							
<p>¹ EN 15250-1:2019 – Indoor environmental input parameters for design and assessment of energy performance of buildings addressing indoor air quality, thermal environment, lighting and acoustics. ² Such as Level(s), WELL, Omnia, BREEAM, LEED, BREEM.</p> <p>Technical specifications and guidelines for implementation of Article 13(1) on Indoor environmental quality</p> <p>Common proposal by REHVA, Nordic Ventilation Group and EUROVENT (2023)</p>							
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Environmental Product Declaration

TF-EPD

PURPOSE

To facilitate the development of harmonised rules for the calculation and disclosure of HVACR products' lifecycle environmental performance

CHAIRPERSON



VACANT

VICE-CHAIRPERSON



VACANT

SECRETARY



STIJN
RENNEBOOG



PUBLICATIONS

- Recommendation: cPCR for ventilation units



PROJECTS

- Finalisation of the ventilation units cPCR module, and air filters cPCR module
- Launch of heat pumps & air conditioning equipment cPCR module
- Launch of commercial refrigeration equipment cPCR module

MEETINGS (including subgroups)

PHYSICAL	REMOTE
–	5

Taxonomy and CSRD

TF-TAXO

PURPOSE

To interpret and potentially improve, amend, or complement the Taxonomy and its Technical Screening Criteria to better cover our industry

CHAIRPERSON



ANDREAS
MARTINSSON
SVENSK
VENTILATION

VICE-CHAIRPERSON



VACANT

SECRETARY



STIJN
RENNEBOOG



PUBLICATIONS

- Recommendation: Interpreting the EU Taxonomy for Sustainable Activities
- Joint letter on EU Taxonomy Appendix C



PROJECTS

- Interpretation of TSC for HVACR manufacturing
- Contributing to the Omnibus simplification of Taxonomy and CSRD
- Input to the planned substantive review of the Climate Delegated Act

MEETINGS (including subgroups)

PHYSICAL	REMOTE
–	3

IT Cooling

TF-ITC

PURPOSE

To provide a platform for Eurovent members to collaborate transversally on regulatory and standardisation developments in IT cooling applications.

CHAIRPERSON



ENRICO BOSCARO
CAREL

CHAIRPERSON



MARIO SCATTOLIN
VERTIV

SECRETARY



MASSIMILIANO FERRARIO



STIJN RENNEBOOG



PROJECTS

- ENER Lot 21: Inclusion of VHT process chillers and CRAC units
- IT Cooling Guidebook
- EU Data Centre Energy Efficiency Assessment and Reporting Scheme
- Interpretation of F-Gas requirements for IT cooling products



PUBLICATIONS

- Position Paper 2025-04-28: Technology-neutral data centre sustainability indicators
- Position Paper 2025-04-29: Position on the Revision of the Ecodesign Regulation (EU) 2016/2281



MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	3

Indoor Environmental Quality

IG-IEQ

PURPOSE

Promotion of Indoor Environmental Quality through advocacy, public awareness campaigns and technical guidance to ensure that Indoor Environmental Quality is properly valorised throughout the building ecosystem.

CHAIRPERSON



VACANT

VICE-CHAIRPERSON



VACANT

SECRETARIES



IGOR SIKONCZYK



STIJN RENNEBOOG



PROJECTS

- Planning next steps
- EPBD Guidance on IEQ
- Recommendations on IAQ limit values for residential and non-residential spaces
- Recommendations on inspections

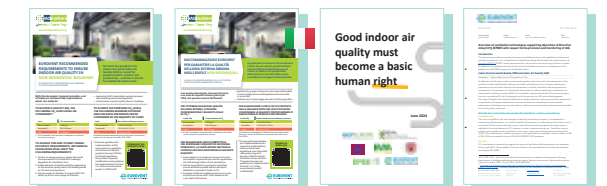
MEETINGS (including subgroups)

PHYSICAL	REMOTE
–	1



PUBLICATIONS

- Joint paper with REHVA: Model IEQ regulation aligning with new provisions of the 2024 EPBD recast
- Joint paper with REHVA: Possible guidelines to support the implementation of EPBD Indoor Environmental Quality provisions
- Joint industry paper: Technical guidance for Indoor Environmental Quality implementation
- Joint industry paper: Call to action on Indoor Environmental Quality
- Eurovent recommended Indoor Air Quality requirements
- Italian translation of the Eurovent recommended Indoor Air Quality requirements
- Joint Indoor Air Quality Manifesto: Good air quality must become a basic human right
- Position Paper 2024-06-21: Overview of ventilation technologies supporting objectives of Directive 2024/1275 (EPBD)



Refrigerants

TF-FGAS

PURPOSE

To accompany the review of the F-Gas Regulation and the PFAS restriction proposal.

CHAIRPERSON



FRANCESCO
MASTRAPASQUA
EPTA

VICE-CHAIRPERSON



HENK KRANENBERG
DAIKIN

SECRETARY



MASSIMILIANO
FERRARIO

MEETINGS (including subgroups)

PHYSICAL	REMOTE
–	1



PROJECTS

- Monitoring of the development of the PFAS restriction proposal
- Coordination of the advocacy activities with other European associations
- Replying to the public consultation on the SEAC draft opinion when available
- Interpreting the Regulation (EU) 2024/573 for the members
- Monitoring of the adoption of national legislation related to refrigerants and of European Implementing Acts linked to the (EU) 2024/573

Air Conditioners

PG-AC

SCOPE

Direct expansion air conditioners and variable refrigerant flow units of all sizes, for thermal comfort, process cooling, and other applications

CHAIRPERSON



HENK KRANENBERG
DAIKIN

VICE-CHAIRPERSON



STEFANO VIT
DE'LONGHI

SECRETARY



MASSIMILIANO
FERRARIO

MEETINGS (including subgroups)

PHYSICAL	REMOTE
–	4

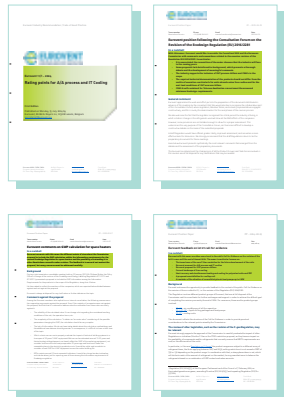


PROJECTS

- Heat recovery for A/A units – Assessment of the method developed by TF-POL
- A/A IT Cooling – Development of a method for the efficiency calculation
- Accompany the review of the Ecodesign and Energy Labelling Regulations (EU) 206/2012 and (EU) 626/2011
- Accompany the review of the Ecodesign Regulation (EU) 2016/2281

PUBLICATIONS

- Recommendation 11/1: Rating points for A/A process and IT Cooling
- Position Paper 2025-04-29: Position on the Revision of the Ecodesign Regulation (EU) 2016/2281
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Implementing Act)
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Delegated Act)
- Position Paper 2025-02-07: Comments on GWP calculation for space heaters
- Position Paper 2024-10-18: Eurovent comments on draft standard UAE.S 5010
- Position Paper 2024-10-04: Eurovent reply to the VHK questionnaire
- Position Paper 2024-08-29: Feedback on Lot 21 call for evidence
- Position Paper 2024-05-27: Industry proposal for fair efficiency requirements for split air-to-air heat pumps and air conditioners (ENER Lot 10)



Air Curtains and Fan Heaters

PG-CUR

SCOPE

Air curtain units for commercial, industrial and cold storage purposes, fan-driven heating products, and fan heaters

CHAIRPERSON



MICHAEL HIMSCARVER

VICE-CHAIRPERSON



XANDER VAN BREEFRICO

SECRETARY



MASSIMILIANO FERRARIO



PROJECTS

- Advocacy to include air curtain as energy energy-saving technology for the national implementations of the EPBD
- Air curtain effectiveness calculator website
- Air curtains efficiency: Review of existing Recommendation 16/1 or cooperation with AMCA for a new standard
- New Recommendation on installation overview
- Update of Air Curtains Guidebook
- Development of a similar set of documents for fan heaters



PUBLICATIONS

- Recommendation 16/5: Air curtain units - Technical overview
- Recommendation 16/4: Classification and correct positioning of an air curtain unit



MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	7

Air Filters

PG-FIL

SCOPE

Particle and gas-phase air filters for general ventilation purposes, including filters rated according to ISO 10121-3, ISO 16890 and HEPA filters

CHAIRPERSON



MARC SCHMIDTAAF



VICE-CHAIRPERSON



THOMAS CAESARFREUDENBERG



SECRETARY



IGOR SIKONCZYK



PROJECTS

- Review of Regulation (EU) 1253/2014
- Environmental Product Declaration for air filters
- Eurovent explanatory document on EPDs for air filters
- Translation of the Recommendation on the selection of molecular filters
- Planning of a webinar on the Recommendation on the selection of molecular filters



PUBLICATIONS

- Recommendation 4/26: Selection of molecular filters



MEETINGS (including subgroups)

PHYSICAL	REMOTE
2	4

Air Handling Units

PG-AHU

SCOPE

Air handling units for non-residential purposes

CHAIRPERSON



MARTIN LENZ
TROX

VICE-CHAIRPERSON



ANDY BIJMANS
SYSTEMAIR

SECRETARY



IGOR SIKONCZYK



PROJECTS

- Review of Regulation (EU) 1253/2014 - Ecodesign requirements for ventilation units
- FAQ on the revised VU regulation
- Recommendation on AHU controls in support of the Recast EPBD
- Recommendation on Machinery Regulation in the context of AHUs
- Joint actions at the national level to promote IAQ given the Recast EPBD implementation
- Guidance on the hydraulic elements of AHU controls
- Advocacy against national barriers to the EU single market

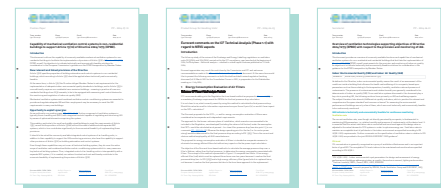
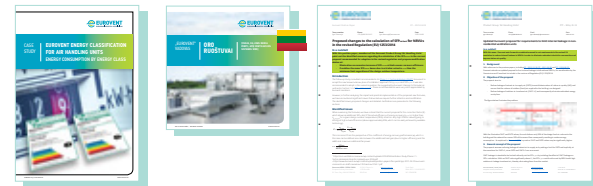
MEETINGS (including subgroups)

PHYSICAL	REMOTE
2	8



PUBLICATIONS

- Case Study: Eurovent energy classification for air handling units
- Lithuanian translation of the Air Handling Units Guidebook
- Position Paper 2025-04-08: Proposal for modified E-bonus for SFPint
- Position Paper 2024-12-10: Updated proposal for requirements to limit internal leakage
- Position Paper 2024-07-12: Capability of mechanical ventilation control systems in non-residential buildings to support Article 13(10) of Directive 2024/1275 (EPBD)
- Position Paper 2024-06-25: Comments on the ICF Technical Analysis (Phase 1.1) concerning NRVU aspects
- Position Paper 2024-06-21: Overview of ventilation technologies supporting objectives of Directive 2024/1275 (EPBD)



Commercial Refrigeration Equipment

PG-RDC

SCOPE

Remote and integral refrigerated display cabinets, walk-in cold rooms, commercial beverage coolers, ice-cream freezers and refrigeration packs

CHAIRPERSON



MAURIZIO ORLANDI
EPTA

VICE-CHAIRPERSON



VICTOR GOMARA
KOXKA

SECRETARY



MASSIMILIANO
FERRARIO



PROJECTS

- Close cooperation with the European Commission, Market Surveillance Authorities and Prosafe for the EEPLIANT4 project
- Accompany the development of the EPREL database
- Accompany the review of the Ecodesign and Energy Labelling Regulations (EU) 2019/2024 and (EU) 2019/2018
- Cooperation with the European Commission on specific market cases and applicable legislation
- Monitoring of national and European legislation impacting commercial refrigeration



PUBLICATIONS

- Recommendation 14/8: Understanding the European Commission's FAQ on incomplete deliveries
- Portuguese translation of Recommendation 14/7: Market surveillance for direct sales refrigerators
- Reply to the EEPLIANT4 Interview
- Position Paper 2025-04-16: Comments on stakeholder meeting of refrigerating appliances



MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	1

Energy Recovery Components

PG-ERC

SCOPE

Air-to-air plate and rotary heat exchangers, run-around coils, and heat pipes, used for heat or moisture recovery in ventilation systems

CHAIRPERSON



VACANT

VICE-CHAIRPERSON



RIKARD LINDBOM
RECUTECH

SECRETARY



IGOR SIKONCZYK



PROJECTS

- Review of Regulation (EU) 1253/2014
- Efficiency requirements for RAC and other HRS equal in the revised VU Regulation
- Recommendation on moisture recovery in ventilation systems
- Recommendation on virus transmission in enthalpy exchangers

MEETINGS (including subgroups)

PHYSICAL	REMOTE
2	1

Evaporative Cooling Equipment

PG-CT

SCOPE

Open and closed circuit cooling towers, fluid coolers, evaporative condensers, hybrid models and related components like fans and drift eliminators

CHAIRPERSON



LAURENT PETIOT
BALTIMORE AIRCOIL
COMPANY

VICE-CHAIRPERSON



NICOLO PASSARO
MITA

SECRETARY



MASSIMILIANO
FERRARIO



PROJECTS

- Assessment of the new Machinery Regulation
- Liaising with the Danish Safety Technology Authority concerning the correct classification of cooling towers in the Machinery Regulation
- Taxonomy criteria for cooling towers
- Revision of Recommendation 9/12 to include radial fans
- Peak T and Climate Change: benefits from the use of cooling towers
- Monitoring of the Eurovent Certification activities



PUBLICATIONS

- Recommendation 9/12: Performance Efficiency Standard for Evaporative Cooling Equipment – Second Edition



MEETINGS (including subgroups)

PHYSICAL	REMOTE
2	1

Fan Coil Units

PG-FCU

SCOPE

Ducted and non-ducted fan coil units

CHAIRPERSON



VIRGINIE BERTHELON
CIAT

VICE-CHAIRPERSON



LUCA BINAGHI
SABIANA

SECRETARY



MASSIMILIANO
FERRARIO



PUBLICATIONS

- Position Paper 2025-01-28: Eurovent comments on interim preparatory study report on low temperature emitters



MEETINGS (including subgroups)

PHYSICAL	REMOTE
–	–

Fan Technology

PG-FANS

SCOPE

Fans, industrial fans, fan units and related components

CHAIRPERSON



JULIEN GRILLIAT
EBM-PAPST



VICE-CHAIRPERSON



SIMON ENGERT
ZIEHL-ABEGG



SECRETARY

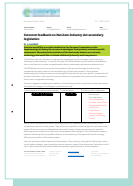


IGOR SIKONCZYK



PUBLICATIONS

- Recommendation 1/14: Performance tests of very large axial fans
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation
- Position Paper 2024-05-31: Joint request for a corrigendum on ENER Lot 11



MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	4



PROJECTS

Joint Eurovent-AMCA Product Group:

- FAQ document on the revised fan Regulation
- Recommendation on quality criteria for fans
- Definition of taxonomy-aligned criteria for fans
- EPDs for fans

Liquid Chilling Packages and Heat Pumps

PG-LCP-HP

SCOPE

Air and water source Chillers and hydronic Heat Pumps of all sizes, including reversible and multifunctional units, for thermal comfort, process cooling, and other applications

CHAIRPERSON



HENK KRANENBERG
DAIKIN

VICE-CHAIRPERSON



MARIANO COVOLO
MEHITS

SECRETARY



MASSIMILIANO
FERRARIO



PROJECTS

- SEPR for very high-temperature process chillers
- Inclusion of reversible heat pumps up to 1 MW capacity under ENER Lot 1 instead of ENER Lot 21
- Accompany the revision of the Ecodesign Regulation (EU) 2016/2281
- Accompany the revision

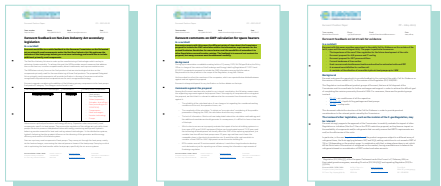
MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	2



PUBLICATIONS

- Position Paper 2025-01-28: Eurovent comments Recommendation 18/3: Measurement tolerance for process chillers
- Recommendation 18/2: SEPR for Very High Temperature Process Chillers
- Position Paper 2025-04-29: Position on the Revision of the Ecodesign Regulation (EU) 2016/2281
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Implementing Act)
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Delegated Act)
- Position Paper 2025-02-07: Comments on GWP calculation for space heaters
- Position Paper 2024-10-18: Eurovent comments on draft standard UAE.S 5010
- Position Paper 2024-10-04: Eurovent reply to the VHK questionnaire
- Position Paper 2024-08-29: Feedback on Lot 21 call for evidence



Polyvalent Units

TF-POL

PURPOSE

Development of a new Recommendation: Assessment method for polyvalent units, air- or water-cooled units using vapour compression for simultaneous heating and cooling

CHAIRPERSON



ALBERTO FERRANDI
SWEGON

VICE-CHAIRPERSON



FRANCESCO DI
GIOVANNI
DAIKIN

SECRETARY



MASSIMILIANO
FERRARIO



PROJECTS

- Evaluation of revision of the Eurovent Recommendation 18/1



PUBLICATIONS

- Position Paper 2025-04-29: Position on the Revision of the Ecodesign Regulation (EU) 2016/2281



MEETINGS (including subgroups)

PHYSICAL	REMOTE
-	2

Residential Ventilation Systems

PG-RVS

SCOPE

Residential bidirectional and unidirectional ventilation units and other elements of residential ventilation systems, such as ductwork, IAQ sensors, or VAV valves

CHAIRPERSON



XAVIER BOULANGER
ALDES



VICE-CHAIRPERSON



ARIE VELDHUIJZEN
ZEHNDER



SECRETARY



IGOR SIKONCZYK



PROJECTS

- Review of Regulation 1253/2014 and 1254/2014
- Harmonised national implementation of the Recast EPBD
- New Recommendation on residential ventilation systems in the context of the Recast EPBD implementation
- Proposal for changes to SEC and energy labelling in revised VU Regulation
- EPDs for residential ventilation units
- APM follow-up study

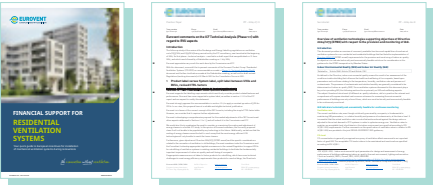
MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	13



PUBLICATIONS

- Financial Support for Residential Ventilation Systems
- Position Paper 2024-07-11: Comments on the ICF Technical Analysis (Phase 1.1) with regard to RVU aspects
- Position Paper 2024-06-21: Overview of ventilation technologies supporting objectives of Directive 2024/1275 (EPBD)



Rooftop Units

PG-RT

SCOPE

Air and water source air conditioners or heat pumps driven by an electric compressor, of which the evaporator, compressor and condenser are integrated into a single package

CHAIRPERSON



FILIP KONIECZNY
FLOWAIR

VICE-CHAIRPERSON



AREL ARSOY
IMBAT

SECRETARY



IGOR SIKONCZYK



MASSIMILIANO FERRARIO



PROJECTS

- ENER Lot 21 revision (Regulation 2016/2281): Development of a definition of rooftop units
- ENER Lot 21 revision (Regulation 2016/2281): Inclusion of free cooling in the rooftop unit efficiency calculation
- Input to new prEN 17625 'Rooftop units - Testing and rating standard'
- Coordination with the akin Product Groups on the correct interpretation and advocacy of the development of related Ecodesign requirements
- Translation of Rooftop Units Guidebook into French and Romanian
- Input for the revision of the EN378 standard series, particularly concerning the maximum charge of refrigerant



PUBLICATIONS

- Position Paper 2025-04-29: Position on the Revision of the Ecodesign Regulation (EU) 2016/2281
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Implementing Act)
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Delegated Act)
- Position Paper 2025-02-07: Comments on GWP calculation for space heaters
- Position Paper 2024-10-18: Eurovent comments on draft standard UAE.S 5010
- Position Paper 2024-10-04: Eurovent reply to the VHK questionnaire
- Position Paper 2024-08-29: Feedback on Lot 21 call for evidence



MEETINGS (including subgroups)

PHYSICAL	REMOTE
–	3

INTERNATIONAL ACTIVITIES



Task Force 'Eurovent International'

TF-INT

PURPOSE

In 2021, Eurovent established the Task Force 'Eurovent International' (TF-INT) to help define its international agenda. TF-INT consists of members who are export-oriented, manufacture in non-EU countries, and are generally interested in increasing their international footprint in a coordinated way. In 2024, the Task Force established a set of key topics to be further developed at the European and international levels, ranging from cold chain and humidity control to quality criteria for other products in the industry, which will help address common issues experienced in key target markets. It also decided to expand activities to Southeast Asia, building on the successful start of its Indian Working Group.



PROJECTS

- Engagement with UNEP on refrigerant transition in developing markets
- Establishment of a local Eurovent Working Group in Southeast Asia
- Pushing for IAQ on an international level through ICARHMA

MEETINGS

PHYSICAL	REMOTE
TASK FORCE: 1	TASK FORCE: 1
STEERING COMMITTEE: –	STEERING COMMITTEE: 7

CHAIRPERSON



RAUL SIMONETTI
CAREL

VICE-CHAIRPERSON



KARL PALMSTORFER
TROX

VICE-CHAIRPERSON



MORTEN SCHMELZER
SYSTEMAIR

SECRETARY



MARKUS LATTNER



Working Group ‘Eurovent India’

WG-INDIA

PURPOSE

Eurovent established a dedicated local Working Group based in Delhi, formally launched on 20 September 2022, with the election of the Chairpersons and definition of the final action plan. Eurovent India provides Eurovent members with a platform for exchange and coordination to take part in stakeholder processes and aims to promote and educate on essential issues and technologies. It also provides a local representation for companies participating in Eurovent’s certification programmes.



PROJECTS

- Promotion of Eurovent Recommendations and Guidebooks
- Education on third-party certification benefits
- Activation of prescribers and consultants through workshops and seminars
- Coordination for Eurovent members to enhance the Indian Building Code
- Accreditation of Eurovent Certification with Indian regulators
- Accreditation of Eurovent Certification with Indian regulators

MEETINGS

PHYSICAL	REMOTE
3	4

PARTICIPANTS

CHAIRMAN



ALOK BHARDWAJ
SYSTEMAIR

VICE-CHAIRPERSON



SHASHI SHEKHAR
CAMFIL

SECRETARY



VANSHAJ KAUL



Eurovent Middle East

EME

PURPOSE

Eurovent Middle East (EME), founded in January 2017, has a membership base of 42 companies and brands, with the most recent addition being LU-VE, MSA and Berner Air Curtains. It is active in 5 technical committees throughout the GCC, where it pushes for the recognition of international standards for air-conditioning, chillers and VRF. With the rising significance of the Saudi Arabian market, EME is directing more efforts into increasing visibility and recognition within the Kingdom, through local events and affiliation with Saudi government organisations.



PROJECTS

- Participation in technical committees locally and regionally (SASO/SEEC, GSO)
- Cooperation with UNEP and GCC Ozone departments on refrigerant transition
- Development of the HVACR Leadership Academy
- Organisation of the region’s main industry conference, ‘HVACR Next Generation’, in Riyadh

MEMBERS

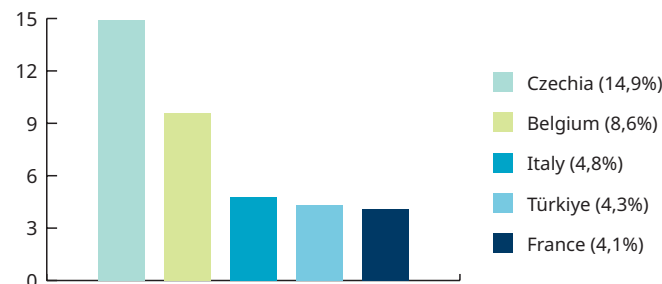


COMMUNICATION ACTIVITIES

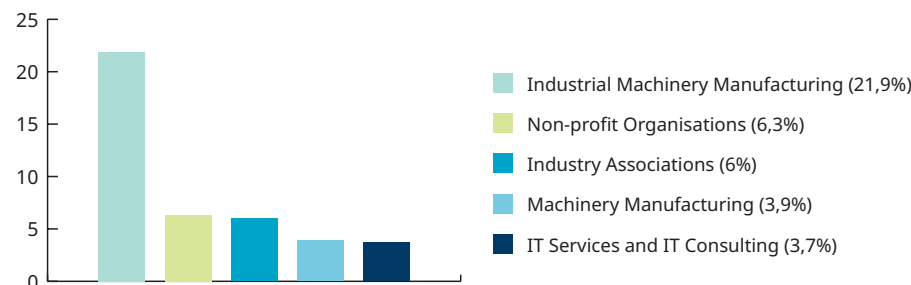
Social media

VISITOR DEMOGRAPHICS

TOP LOCATIONS:



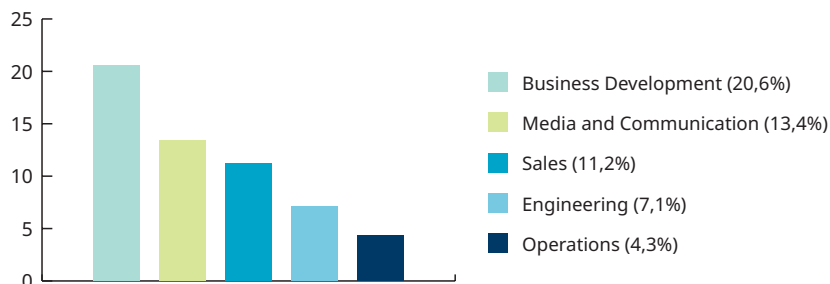
TOP 5 INDUSTRIES:



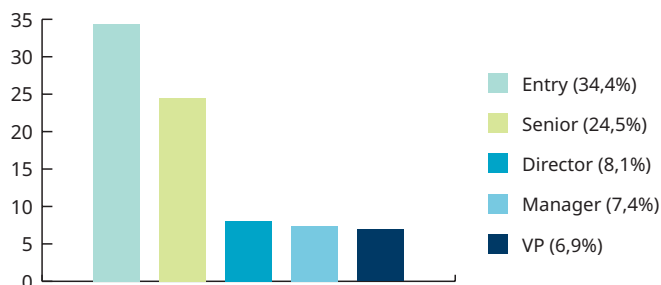
LINKEDIN

	2024-2025	2023-2024	Development
Current followers	12.248		
New followers	1.611	1.422	↑
Shared updates	290	243	↑
Impressions	15%	10%	↑
- Reactions	7.429	7.482	↓
- Comments	209	280	↓
- Reposts	105	208	↓

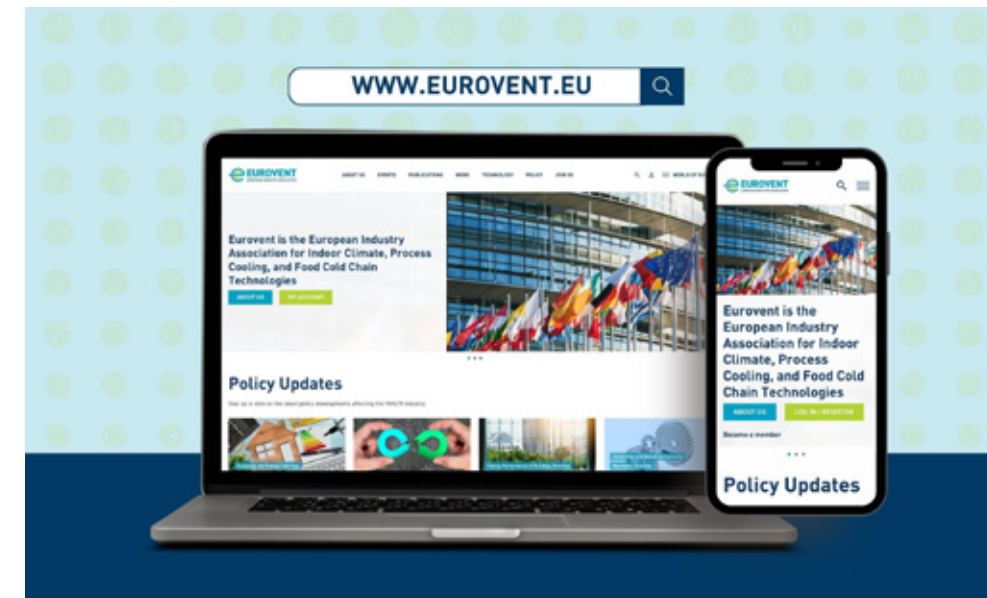
TOP 5 JOB FUNCTIONS:



SENIORITY:



Website, Extranet, ClimaNovela



CONTENT

	2024-2025	2023-2024	Development
Policy Updates	110	88	↑
CLIMANOVELA newsletters	23 episodes	33 episodes	↓
- sent emails	52.09K	63.36K	↓
- open rate	18,1%	23,8%	↓
- click rate	2,6%	2,5%	↑
Press Releases	37	38	↓
- sent emails	75,69K	70,12K	↑
- open rate	18,3%	26,8%	↓
- click rate	1,8%	1,3%	↑

Active users ⓘ 26,428 ↓ -45.4% vs. Prev Period	New users ⓘ 25.2K ↓ -43.9%	New users % ⓘ 95% ↑ 2.3%	Views per session ⓘ 2.11 ↑ 7.4%	Views per user ⓘ 3.2 ↑ 25.9%
Views ⓘ 85,657 ↓ -31.3%	Engaged sessions ⓘ 26,063 ↓ -28.3%	User engagement ⓘ 00:01:22 ↑ 47.3%	Engagement rate ⓘ 64% ↑ 12.0%	Bounce rate ⓘ 35.66% ↓ -16.2%

In the Spotlight

CORPORATE FONT UPDATE

In 2024, Eurovent adopted a new corporate font, transitioning from DIN to NOTO Sans. This change reflects our commitment to providing a more seamless and accessible experience for our members across all units, platforms, and languages. The new corporate font offers improved readability, consistency, and broad language support, ensuring our communications remain clear and inclusive for our diverse, multilingual community. The updated typography aligns with our ongoing efforts to modernise our visual identity and enhance user experience throughout the Eurovent network.



‘INSIGHTS FROM EUROVENT CHAIRPERSONS’ WEBSITE INTERVIEW SERIES

Published interviews	7
Website views	1.532



CLIMANOVELA NEWSLETTER LAUNCH ON LINKEDIN

In addition to our regular email newsletter, we have also launched **CLIMANOVELA** on LinkedIn. Below you can find the most recent statistics since its launch.

Current subscribers	5.419
New subscribers	647
Published newsletters	21
Views	31.446
Impressions	26.902
Engagements	333



‘THE BOARD PERSPECTIVE’ VIDEO INTERVIEWS

In addition to our regular email newsletter, we have also launched **CLIMANOVELA** on LinkedIn. Below you can find the most recent statistics since its launch.

Published videos	2
LinkedIn impressions	3.467
LinkedIn views	3.360
LinkedIn clicks	218
LinkedIn likes	97
YouTube views	82



EVENT ACTIVITIES



Eurovent Annual Meeting 2024



Brussels,
Belgium



22-23 May
2024



59
attendees

Each year at the end of May, Eurovent holds its Annual Meeting. It includes meetings of our General Assembly, Board and Commission, as well as multiple networking activities. Our 68th Annual Meeting took place in Brussels, Belgium, on 22-23 May.

To foster transparency and community within the association, the 2024 Annual Meeting for the first time opened its doors to all Eurovent members. The event included a high-ranking Policy Hour, featuring a presentation by the European Commission’s DG ENER and DG GROW on the EPBD recast, followed by a panel discussion on the competitiveness of European manufacturing.

AUDIENCE

26	Leadership Groups
16	Members
9	Guests/Speakers
8	Chairpersons

SPEAKERS



MARCO MORINI
EUROPEAN
COMMISSION



IAN HODGSON
EUROPEAN
COMMISSION



MAURIZIO MARCHESINI
ASSOCLIMA



SILVIA VACCARO
EUROPEAN
COMMISSION



DANIEL WENNICK
ORGALIM



DAVIDE SABBADIN
EUROPEAN
ENVIRONMENTAL
BUREAU



Seminar: Sustainable Data Centre Cooling

Eurovent hosted an expert seminar featuring presentations by experts in the data centre cooling sector, who provided insights on the EU policy updates that impact the IT cooling sector.





Brussels, Belgium



03 December 2024



52 attendees

AUDIENCE

35	Members
7	Civil society
6	Policymakers
2	Potential members
2	Other

SPEAKERS



NIELS FUGLSANG
EUROPEAN PARLIAMENT



MICHAEL WINTERSON
EUROPEAN DATA CENTRE ASSOCIATION



NIKOLAOS KONTINAKIS
EUROPEAN COMMISSION



PAULINE LUCAS
EUROHEAT & POWER



PHILIPPE RIVIERE
EUROPEAN COMMISSION



TOM VASSEUR
COOL HEATING COALITION



PAOLO BERTOLDI
EUROPEAN COMMISSION, EUROSTAT

Conference: IAQmatters



This Eurovent conference was designed to probe the link between Indoor Air Quality (IAQ) in educational buildings and the health, wellbeing, and educational outcomes of students.



London, United Kingdom



22 January 2025



41 attendees

SPEAKERS



SANI DIMITROULOPOULOU
DUNCAN GRASSIE
KAJA MILCZEWSKA
UK HEALTH AND SECURITY AGENCY



CATHERINE NOAKES
UNIVERSITY OF LEEDS



HENRY BURRIDGE
IMPERIAL COLLEGE LONDON



PAWEL WARGOCKI
TECHNICAL UNIVERSITY OF DENMARK



CORINNE MANDIN
ENVIRONMENTAL HEALTH RESEARCHER



ADAM TAYLOR
BESA



EMMA GIBBONS
PETER WALSH
CIBSE



SIMON JONES
AIR QUALITY MATTERS PODCAST



Press Conference: Eurovent Recommendations on c-PCRs for HVAC products

Eurovent held a press conference during the ISH 2025, to outline its recommendations for Product Category Rules complementary to EN 15804 for the development of EPDs for ventilation units and air filters. It is intended as input to the development of harmonised cPCR standards taking place in related CEN committees, and to serve as a useful reference until the publication of said standards. The event featured insights from key stakeholders, including the convenors of the relevant CEN Working Groups.

SPEAKERS



CHARLOTTE MERLIN
FORCE TECHNOLOGY



AMUND ONA GJØL
CEN/TC 156 WG26



TOBIAS ZIMMER
CEN/TC 195 WG7



LAURENCE HIGGINSON
EUROVENT



Frankfurt,
Germany



18 March
2025



30
attendees



Meetings

Besides the events highlighted in the previous sections, Eurovent has held 15 physical meetings of its working groups in the period 2024-2025. With attendance ranging from 10 to 80 participants, we have hosted our members in Amsterdam (NL), Berlin (DE), Brussels (BE), Madrid (ES), Milan (IT), Prague (CZ), Warsaw (PL) and Zug (CH).



External events

Our Team attended many external events and exhibitions. Some of them are highlighted in this section.



OUR MEMBERS



Member Associations

Eurovent's Member Associations are national sector associations from Europe that represent manufacturers in Indoor Climate (HVAC), Process Cooling, and Food Cold Chain technologies.

Corresponding Members /PAGE 1

Eurovent's Corresponding Members are manufacturers of Indoor Climate (HVAC), Process Cooling, and Food Cold Chain technologies with a footprint in Europe.



Corresponding Members /PAGE 2



Corresponding Members /PAGE 3



Corresponding Members /PAGE 4



Associate Members

Eurovent's Associate Members are organisations that are engaged in activities related to sectors covered by the association. Associate Members include, for example, associations of engineers and consultants, exhibition organisers, laboratories, universities and software providers.



NEWEST MEMBERS

We are happy to welcome the following new members that joined in the May 2024 - May 2025 period.



OUR PARTNERS

Eurovent operates with many like-minded organisations internationally that share our vision and values.

In 2024, Eurovent has become a member of the Coalition for Energy Savings, reflecting the importance of energy efficiency principles for the HVACR sector and its role in the EU's energy goals.



FOREWORD BY THE PRESIDENT



I would like to express my sincere gratitude to all our members, partners, and stakeholders for the continued trust, dedication, and collaboration.

In 2024, Eurovent further strengthened its role as a leading voice for sustainable, efficient, and health-focused solutions across Europe. A key milestone was joining the Coalition for Energy Savings, aligning us with a broad network of stakeholders committed to placing energy efficiency at the core of Europe's decarbonisation efforts. This partnership is already enhancing our advocacy for policies that help manufacturers reduce energy demand and meet climate goals.

To support these efforts, we expanded our team with a new Policy Officer, reinforcing our presence and capabilities in Brussels. This strategic addition has already contributed to direct and constructive dialogues with high-level EU officials, marking a real step forward in Eurovent's influence and visibility within EU policymaking.

Over the past year, we have taken important steps to strengthen Eurovent's role in Indoor Air Quality (IAQ) policy discussions and to elevate IAQ on the European policy agenda. In cooperation with other major European industry associations, we launched the IAQ Manifesto titled 'Good air quality must become a basic human right'. This powerful statement underscores the need to treat IAQ as fundamental to human health, calling for binding regulations, improved building standards, and increased public awareness.

To complement this policy work, we held an IAQmatters Conference in London. This Eurovent event brought together industry leaders, scientists, and regulators to share research, technologies, and strategies aimed at exploring the link between IAQ in educational buildings and students' health, well-being, and learning outcomes. The success of this inaugural edition confirms that IAQ is now firmly part of the wider conversation on building sustainability and public health.

In parallel, we advanced our work on Environmental Product Declarations (EPDs) for HVACR products. Our focus has been on developing harmonised methodologies to ensure transparency, comparability, and credibility of environmental data across the sector. As part of this, we presented Eurovent's first recommendations on Complementary Product Category Rules (c-PCRs) for HVACR products at a highly attended event at ISH 2025. This marks a relevant step in supporting manufacturers on their path toward sustainability.

Despite the complexity of ongoing challenges, the Eurovent community has shown remarkable resilience and unity. We remained highly visible on the global stage, representing our members at major exhibitions. These platforms allowed us to highlight member innovations and deepen cooperation with global partners.

Looking ahead, we are already preparing for our flagship event, the 2025 EUROVENTSUMMIT, which will take place in Prague from 24-26 September 2025. I warmly invite all members, partners, and professionals from across the continent to join us for what promises to

be an engaging and future-focused gathering. With expert panels, technical workshops, and networking opportunities, the Summit will once again serve as a key meeting point for industry and policymakers alike.

I would also like to express my most sincere appreciation to the Eurovent Secretariat for the outstanding dedication throughout the year. A special thanks goes to our President, Raül Corredera Häner, whose personal commitment has been essential in guiding the association forward.

Eurovent remains committed to listening to its members and aligning its vision with the evolving needs of our industry. We are not a distant organisation, but a reliable, present, and engaged partner in this shared journey. The challenges ahead are considerable, but together, we are well-equipped to meet them with confidence, creativity, and collective purpose.

Thank you once again for your continued support.

Sincerely,

Francesco Scuderi
Secretary General

“ In 2024, Eurovent further strengthened its role as a leading voice for sustainable, efficient, and health-focused solutions across Europe. ”



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