



# **EUROVENT ANNUAL REPORT 2024–2025**

**PERIOD MAY 2024  
TO MAY 2025**



# FOREWORD BY THE PRESIDENT



Dear members, partners, and friends of the Eurovent family,

It has been my honour to serve as President of our association since 2021, working closely with the Board of Directors, our national Member Associations, our meanwhile more than 100 Corresponding Members, and the dedicated Eurovent Team.

From the outset, my priority has been to ensure that Eurovent delivers real value to its members. This means investing in strategic growth and strengthening our structures to meet the expectations our manufacturers have of a European industry association with a globally respected certification body and leading market intelligence unit in the year 2025.

This ambition goes well beyond the continuous strengthening of our strong presence in Brussels. It requires transparency, democratic governance, high technical and regulatory expertise – alongside efficient digital operations, fast decision-making, and powerful communications. In today's climate, I strongly believe that trade associations and certification bodies must live up to the same standards of innovation, sustainability, performance management, and operational efficiency as the manufacturers they represent.

While we have made meaningful progress in recent years, we must continue to further improve and develop our association. My goal is

clear: to position Eurovent as the leading European HVACR association with global recognition. Achieving this requires continued commitment and collaboration from our entire community, thinking beyond national borders as a truly international family driven by European values.

In a time of high economic uncertainty, populism, wars at our doorsteps and shifting global dynamics, our industry needs, more than ever, a strong, stable and unifying voice with a clear vision. One that helps manufacturers grow within Europe and internationally, and one that leverages our well-respected expertise and leadership in areas such as Indoor Air Quality, energy efficiency, refrigerant transitions, and digital building solutions.

Through feedback received from our members and global partners over the years, it is clear that we must evolve further to meet our members' demands, utilising Eurovent's expertise and resources. We should digitise and streamline our structures and improve responsiveness. Strong governance and unified, strategic communication are key to amplifying our impact worldwide. This is, once more, what our members expect in return for their fees and active participation in our work.

Internationally, our successful chapters in the Middle East, India, and soon in other regions, offer valuable platforms to support members' global ambitions while staying true to their region's distinct cultures and market habits. At the same time, our core advocacy work in Brussels remains central, ensuring that EU and member state policy reflects industry realities, avoids overregulation, and prevents national trade barriers.

Finally, driving sustainability remains crucial to our future. As an industry, we have the solutions and responsibility to help address climate change and air pollution. More than ever, thought-through sustainability frameworks are a competitive advantage that should guide our collective efforts.

Thank you once again for your continued trust and support. I look forward to our continued journey together as we take the Eurovent family to its rightful place at the heart of the global HVACR sector.

Yours faithfully,



Raul Corredera Haener  
President

“ **My goal is clear: to position Eurovent as the leading European HVACR association with global recognition** ”

# WORLD OF EUROVENT

## ABOUT

Eurovent is the voice of the European HVACR industry, representing over 100 companies directly and more than 1.000 indirectly through our 16 national associations. The majority are small and medium-sized companies that manufacture indoor climate, process cooling, and cold chain technologies across more than 350 manufacturing sites in Europe. They generate a combined annual turnover of more than 30 billion EUR and employ over 150.000 Europeans in good quality tech jobs.

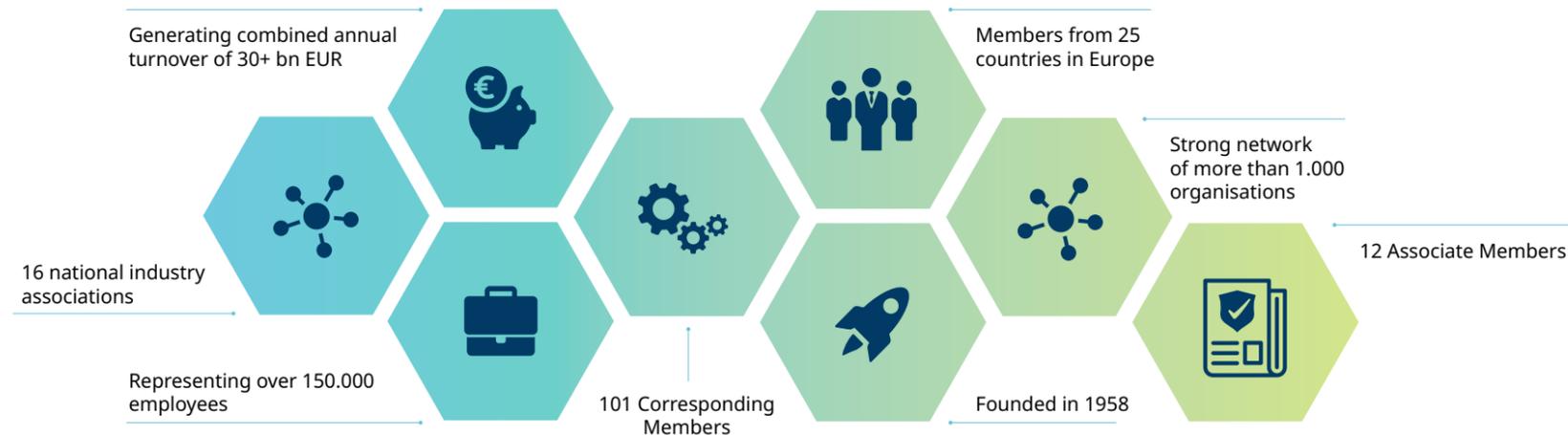
## MISSION

Eurovent's mission is to bring together HVACR technology providers to collaborate with policymakers and other stakeholders towards conditions that foster fair competition, innovation, and sustainable growth for the European HVACR industry.

## VISION

Eurovent's vision is an innovative and competitive European HVACR industry that enables sustainable development in Europe and globally, which works for people, business, and the environment.

## Eurovent in a nutshell



# Understanding the Eurovent network

## EUROVENT ASSOCIATION

BASED IN BRUSSELS, BELGIUM

Represents more than 1.000 HVACR manufacturers and trade associations throughout Europe.



## EUROVENT CERTIFICATION

SUBUNIT BASED IN PARIS, FRANCE

Certifies the performance ratings of 40+ air conditioning and refrigeration product types according to European and international standards.



## EUROVENT MARKET INTELLIGENCE

SUBUNIT BASED IN PARIS, FRANCE

Provides high quality statistics on European, Middle Eastern and African markets by collecting single sales data sets of 300+ manufacturers.



**EUROVENT MIDDLE EAST**  
Eurovent Association's Middle East Chapter



**EUROVENT INDIA**  
Eurovent Association's India Chapter

Provides and issues the globally known voluntary third-party HVACR performance certification mark

**EUROVENT CERTIFIED PERFORMANCE**

# Eurovent Board of Directors



**PRESIDENT**  
**RAUL CORREDERA HAENER**  
Senior Director Manufacturing  
and Operations  
Systemair



**VICE-PRESIDENT**  
**HENK KRANENBERG**  
Senior Manager  
Daikin

The Eurovent Board is the main governing body in charge of the management, strategy and finances of the association, comprised of up to fifteen directors appointed by the General Assembly for a three-year term, with the exception of the Commission Chairperson and Vice-Chairperson who are automatically on the Board for the duration of their chairpersonship.

The President is the main representative figure of the association and chairs meetings of the Board and General Assembly, supported by the Vice-President. Both are elected by the Board.



**BOARD MEMBERS**



**OZAN ATASOY**  
Managing Partner  
AiolosAir



**MIKAEL BORJESSON**  
Director Competence,  
Sustainability & External Relations  
Swegon



**MARIANO COVOLO**  
Knowledge Manager & MEHITS  
Ambassador  
Mitsubishi Electric Hydronics & IT  
Cooling Systems S.p.A.



**PETER HARTMANN**  
Sales Director  
EXHAUSTO



**DAVID JACOBS**  
Vice President & Managing  
Director EMEA  
Baltimore Aircoil Company



**ERIC JASIKAS**  
Regulatory Affairs Director  
Carrier



**JAN-ERIK KLEVEN**  
Managing Director  
Camfil



**LENNART OSTERGAARD**  
Senior Manager  
VELTEK Ventilation



**JOONAS LIUS**  
Director, Air Handling Solutions  
for Building  
Koja



**KARL PALMSTORFER**  
Head of International Business  
Europe, Middle East and Africa  
TROX



**PEDRO SILVA**  
Administrator  
Arfit



**MARTA SAN ROMAN**  
Director General  
AFEC

**BORNE BOARD MEMBERS**

# Eurovent Commission

Eurovent's Member Associations are represented in the Eurovent Commission, which is Eurovent's steering committee.

The Eurovent Commission does not only define the general political guidelines of the association, but also monitors and mediates the activities of its subordinated Product Groups. It also serves as a forum for exchange of information and cooperation between the Member Associations. The Eurovent Commission ensures that Eurovent positions are always broadly representative of wider European interests across all sizes of enterprises. The Eurovent Commission elects a chairperson for a three-year term and appoints a Vice-Chairperson for a one-year term according to a rotating schedule. Both are automatically members of the Eurovent Board.



 <p><b>BELGIUM</b> AGORIA <b>REINOUT SPEELMAN</b> Expert Building Products Compliance</p>	 <p><b>FINLAND</b> TALTEKA <b>JUHANI HYVARINEN</b> Technology Manager</p>	 <p><b>FINLAND</b> TALTEKA <b>ILKKA SALO</b> Managing Director</p>	 <p><b>FRANCE</b> UNICLIMA <b>CAMILLE BEURDELEY</b> General Manager</p>
 <p><b>GERMANY</b> VDMA / FV ALT <b>ROBERT HILD</b> Managing Director</p>	 <p><b>GERMANY</b> VDMA / FV-VtMA <b>RICHARD CLEMENS</b> Managing Director</p>	 <p><b>ITALY</b> ASSOCLIMA <b>FEDERICO MUSAZZI</b> Secretary General</p>	 <p><b>ITALY</b> ASSOCOLD <b>GIORGIO BERETTA</b> Technical Manager</p>
 <p><b>ITALY</b> ASSOCOLD <b>MARA ROSSI</b> Association Manager</p>	 <p><b>NETHERLANDS</b> BINNENKLIMAAT NEDERLAND <b>WALID ATMAR</b> Project Manager</p>	 <p><b>NETHERLANDS</b> BINNENKLIMAAT <b>REMI HOMPE</b> Director</p>	 <p><b>NETHERLANDS</b> NVKL <b>ZOHAR TZUR</b> Project Manager Technical, Safety and Environment</p>
 <p><b>NETHERLANDS</b> NVKL <b>COEN VAN DE SANDE</b> Director</p>	 <p><b>NORWAY</b> VKE <b>THOR ENDRE LEXOW</b> CEO</p>	 <p><b>PORTUGAL</b> EFRIARC <b>ANA LUISA AMARO DA SILVA FERNANDES</b> Board Member</p>	 <p><b>PORTUGAL</b> EFRIARC <b>ISABEL CESAR</b> Secretary General</p>
 <p><b>SPAIN</b> AEFYT <b>MANUEL LAMUA SOLDEVILLA</b> Director</p>	 <p><b>SPAIN</b> AFEC <b>MARTA SAN ROMAN</b> General Director</p>	 <p><b>SWEDEN</b> SVENSK VENTILATION <b>ANDREAS MARTINSSON</b> Technical and Environmental Manager</p>	 <p><b>SWEDEN</b> SVENSK VENTILATION <b>BRITTA PERMATZ</b> Managing Director</p>
 <p><b>TÜRKIYE</b> ISKID <b>MELEK UNAL TAVUKCUOGLU</b> Director</p>			

# Eurovent Team

Our Team members come from many different countries, reflect multiple educational backgrounds and speak a wide variety of languages. Our goal is to be as close as possible to our members, and to be able to understand their specific requirements, culture and needs.



**FRANCESCO SCUDERI**  
Secretary General  
Responsibilities: Overall management, leadership, representation



**STIJN RENNEBOOG**  
Deputy Secretary General  
Responsibilities: Membership, EU policy



**MARKUS LATTNER**  
International Director  
Responsibilities: International activities, Eurovent Middle East, Eurovent India



**IGOR SIKONCZYK**  
Senior Technical and Regulatory Affairs Manager  
Responsibilities: Ventilation



**MASSIMILIANO FERRARIO**  
Technical and Regulatory Affairs Officer  
Responsibilities: Cooling and heating



**DELPHINE BEUN**  
Policy Officer  
Responsibilities: EU advocacy



**ANDREA GASPAROVA**  
Senior Public Relations Manager  
Responsibilities: Event management, public relations, administration



**NGONI TARUVINGA**  
Communications Officer  
Responsibilities: Communication, administration



**VANSHAJ KAUL**  
Director India  
Responsibilities: Eurovent India



## TEAM CHANGES

In October 2024, we have welcomed a new Team member, Delphine Beun. Delphine is Eurovent's Policy Officer based in the our Head Office in Brussels. She joined the association as the lead on the major EU advocacy topics, where she will be in consultation with the members to drive a consensus towards common positions and implement appropriate advocacy responses within the HVACR sector.

# TECHNICAL AND REGULATORY ACTIVITIES



# Driving EU competitiveness

Following the EU parliamentary elections of June last year, Ursula von der Leyen was appointed to lead a second mandate as President of the European Commission. The Von Der Leyen II Commission has since embarked on a comprehensive project to enhance EU competitiveness and reduce regulatory burden.

As part of its Simplification Agenda, the Commission is preparing so-called Omnibus Packages aimed at reducing bureaucratic hurdles and streamlining EU rules. The first Omnibus package targeted sustainability reporting and due diligence rules. Through our Task Force 'Taxonomy and CSRD', Eurovent has followed the Omnibus I package, including proposed changes to Appendix C of the Taxonomy.



*Joint letter on Appendix C*

Energy policies are also being scrutinised for possible simplification. Eurovent and its allies in the Coalition for Energy Savings have emphasised the importance of energy efficiency and advocated for the preservation of the EU's energy efficiency policy, including the EED, EPBD, and Ecodesign.



*Meeting with Cabinet Ribera to discuss the crucial role of energy efficiency policies*



*Breakfast meeting with MEP Wechsler and DG ENER on the importance of energy efficiency*



*Coalition for Energy Savings Annual Meeting with MEP Fuglsang*

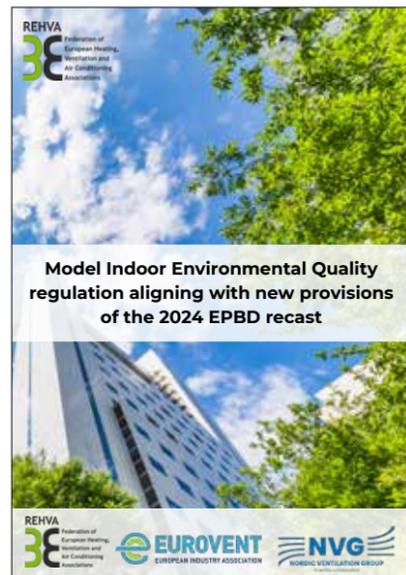
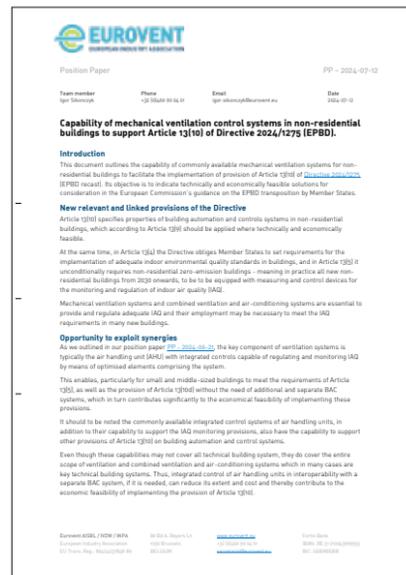
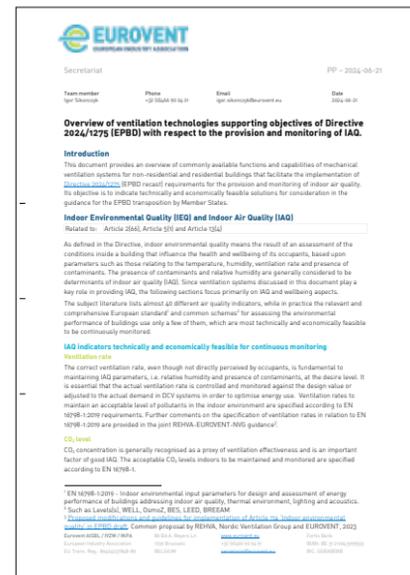
We have worked closely with policymakers to continue the Ecodesign and EPBD success stories. Eurovent was accepted into the newly established Ecodesign Forum and has provided input on the Delegated Acts and guidance documents under preparation for the implementation of the EPBD.



*Eurovent joins the inaugural meeting of the new Ecodesign Forum*



Eurovent Team meets DG ENER B3 on how to continue the Ecodesign success story for HVACR products under the ESPR framework



Data centre cooling seminar and launch of TF ITC



# Environmental Product Declaration

## TF-EPD

### PURPOSE

To facilitate the development of harmonised rules for the calculation and disclosure of HVACR products' lifecycle environmental performance

#### CHAIRPERSON



VACANT

#### VICE-CHAIRPERSON



VACANT

#### SECRETARY



STIJN  
RENNEBOOG



### PUBLICATIONS

- Recommendation: cPCR for ventilation units



### MEETINGS (including subgroups)

PHYSICAL	REMOTE
-	5



### PROJECTS

- Finalisation of the ventilation units cPCR module, and air filters cPCR module
- Launch of heat pumps & air conditioning equipment cPCR module
- Launch of commercial refrigeration equipment cPCR module

# Taxonomy and CSRD

## TF-TAXO

### PURPOSE

To interpret and potentially improve, amend, or complement the Taxonomy and its Technical Screening Criteria to better cover our industry

#### CHAIRPERSON



ANDREAS  
MARTINSSON  
SVENSK  
VENTILATION

#### VICE-CHAIRPERSON



VACANT

#### SECRETARY



STIJN  
RENNEBOOG



### PUBLICATIONS

- Recommendation: Interpreting the EU Taxonomy for Sustainable Activities
- Joint letter on EU Taxonomy Appendix C



### PROJECTS

- Interpretation of TSC for HVACR manufacturing
- Contributing to the Omnibus simplification of Taxonomy and CSRD
- Input to the planned substantive review of the Climate Delegated Act

### MEETINGS (including subgroups)

PHYSICAL	REMOTE
-	3

# IT Cooling

## TF-ITC

### PURPOSE

To provide a platform for Eurovent members to collaborate transversally on regulatory and standardisation developments in IT cooling applications.

#### CHAIRPERSON



**ENRICO BOSCARO**  
CAREL

#### CHAIRPERSON



**MARIO SCATTOLIN**  
VERTIV

#### SECRETARY



**MASSIMILIANO FERRARIO**



**STIJN RENNEBOOG**



### PROJECTS

- ENER Lot 21: Inclusion of VHT process chillers and CRAC units
- IT Cooling Guidebook
- EU Data Centre Energy Efficiency Assessment and Reporting Scheme
- Interpretation of F-Gas requirements for IT cooling products



### PUBLICATIONS

- Position Paper 2025-04-28: Technology-neutral data centre sustainability indicators
- Position Paper 2025-04-29: Position on the Revision of the Ecodesign Regulation (EU) 2016/2281



### MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	3

# Indoor Environmental Quality

## IG-IEQ

### PURPOSE

Promotion of Indoor Environmental Quality through advocacy, public awareness campaigns and technical guidance to ensure that Indoor Environmental Quality is properly valorised throughout the building ecosystem.

#### CHAIRPERSON



VACANT

#### VICE-CHAIRPERSON



VACANT

#### SECRETARIES



**IGOR SIKONCZYK**



**STIJN RENNEBOOG**



### PROJECTS

- Planning next steps
- EPBD Guidance on IEQ
- Recommendations on IAQ limit values for residential and non-residential spaces
- Recommendations on inspections

### MEETINGS (including subgroups)

PHYSICAL	REMOTE
–	1



### PUBLICATIONS

- Joint paper with REHVA: Model IEQ regulation aligning with new provisions of the 2024 EPBD recast
- Joint paper with REHVA: Possible guidelines to support the implementation of EPBD Indoor Environmental Quality provisions
- Joint industry paper: Technical guidance for Indoor Environmental Quality implementation
- Joint industry paper: Call to action on Indoor Environmental Quality
- Eurovent recommended Indoor Air Quality requirements
- Italian translation of the Eurovent recommended Indoor Air Quality requirements
- Joint Indoor Air Quality Manifesto: Good air quality must become a basic human right
- Position Paper 2024-06-21: Overview of ventilation technologies supporting objectives of Directive 2024/1275 (EPBD)



# Refrigerants

## TF-FGAS

### PURPOSE

To accompany the review of the F-Gas Regulation and the PFAS restriction proposal.

#### CHAIRPERSON



**FRANCESCO  
MASTRAPASQUA**  
EPTA

#### VICE-CHAIRPERSON



**HENK KRANENBERG**  
DAIKIN

#### SECRETARY



**MASSIMILIANO  
FERRARIO**

### MEETINGS (including subgroups)

PHYSICAL	REMOTE
-	1



### PROJECTS

- Monitoring of the development of the PFAS restriction proposal
- Coordination of the advocacy activities with other European associations
- Replying to the public consultation on the SEAC draft opinion when available
- Interpreting the Regulation (EU) 2024/573 for the members
- Monitoring of the adoption of national legislation related to refrigerants and of European Implementing Acts linked to the (EU) 2024/573

# Air Conditioners

## PG-AC

### SCOPE

Direct expansion air conditioners and variable refrigerant flow units of all sizes, for thermal comfort, process cooling, and other applications

#### CHAIRPERSON



**HENK KRANENBERG**  
DAIKIN

#### VICE-CHAIRPERSON



**STEFANO VIT  
DE'LONGHI**

#### SECRETARY



**MASSIMILIANO  
FERRARIO**

### MEETINGS (including subgroups)

PHYSICAL	REMOTE
-	4



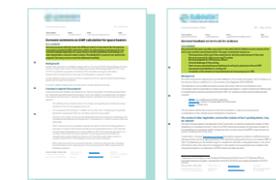
### PROJECTS

- Heat recovery for A/A units – Assessment of the method developed by TF-POL
- A/A IT Cooling – Development of a method for the efficiency calculation
- Accompany the review of the Ecodesign and Energy Labelling Regulations (EU) 206/2012 and (EU) 626/2011
- Accompany the review of the Ecodesign Regulation (EU) 2016/2281



### PUBLICATIONS

- Recommendation 11/1: Rating points for A/A process and IT Cooling
- Position Paper 2025-04-29: Position on the Revision of the Ecodesign Regulation (EU) 2016/2281
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Implementing Act)
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Delegated Act)
- Position Paper 2025-02-07: Comments on GWP calculation for space heaters
- Position Paper 2024-10-18: Eurovent comments on draft standard UAE.S 5010
- Position Paper 2024-10-04: Eurovent reply to the VHK questionnaire
- Position Paper 2024-08-29: Feedback on Lot 21 call for evidence
- Position Paper 2024-05-27: Industry proposal for fair efficiency requirements for split air-to-air heat pumps and air conditioners (ENER Lot 10)



# Air Curtains and Fan Heaters

## PG-CUR

### SCOPE

Air curtain units for commercial, industrial and cold storage purposes, fan-driven heating products, and fan heaters

#### CHAIRPERSON



**MICHAEL HIMSCARVER**

#### VICE-CHAIRPERSON



**XANDER VAN BREEFRICO**

#### SECRETARY



**MASSIMILIANO FERRARIO**



### PROJECTS

- Advocacy to include air curtain as energy energy-saving technology for the national implementations of the EPBD
- Air curtain effectiveness calculator website
- Air curtains efficiency: Review of existing Recommendation 16/1 or cooperation with AMCA for a new standard
- New Recommendation on installation overview
- Update of Air Curtains Guidebook
- Development of a similar set of documents for fan heaters



### PUBLICATIONS

- Recommendation 16/5: Air curtain units - Technical overview
- Recommendation 16/4: Classification and correct positioning of an air curtain unit



### MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	7

# Air Filters

## PG-FIL

### SCOPE

Particle and gas-phase air filters for general ventilation purposes, including filters rated according to ISO 10121-3, ISO 16890 and HEPA filters

#### CHAIRPERSON



**MARC SCHMIDTAAF**

#### VICE-CHAIRPERSON



**THOMAS CAESARFREUDENBERG**

#### SECRETARY



**IGOR SIKONCZYK**



### PROJECTS

- Review of Regulation (EU) 1253/2014
- Environmental Product Declaration for air filters
- Eurovent explanatory document on EPDs for air filters
- Translation of the Recommendation on the selection of molecular filters
- Planning of a webinar on the Recommendation on the selection of molecular filters



### PUBLICATIONS

- Recommendation 4/26: Selection of molecular filters



### MEETINGS (including subgroups)

PHYSICAL	REMOTE
2	4

# Air Handling Units

## PG-AHU

### SCOPE

Air handling units for non-residential purposes

#### CHAIRPERSON



**MARTIN LENZ**  
TROX

#### VICE-CHAIRPERSON



**ANDY BIJMANS**  
SYSTEMAIR

#### SECRETARY



**IGOR SIKONCZYK**



### PROJECTS

- Review of Regulation (EU) 1253/2014 - Ecodesign requirements for ventilation units
- FAQ on the revised VU regulation
- Recommendation on AHU controls in support of the Recast EPBD
- Recommendation on Machinery Regulation in the context of AHUs
- Joint actions at the national level to promote IAQ given the Recast EPBD implementation
- Guidance on the hydraulic elements of AHU controls
- Advocacy against national barriers to the EU single market

### MEETINGS (including subgroups)

PHYSICAL	REMOTE
2	8



### PUBLICATIONS

- Case Study: Eurovent energy classification for air handling units
- Lithuanian translation of the Air Handling Units Guidebook
- Position Paper 2025-04-08: Proposal for modified E-bonus for SFPint
- Position Paper 2024-12-10: Updated proposal for requirements to limit internal leakage
- Position Paper 2024-07-12: Capability of mechanical ventilation control systems in non-residential buildings to support Article 13(10) of Directive 2024/1275 (EPBD)
- Position Paper 2024-06-25: Comments on the ICF Technical Analysis (Phase 1.1) concerning NRVU aspects
- Position Paper 2024-06-21: Overview of ventilation technologies supporting objectives of Directive 2024/1275 (EPBD)



# Commercial Refrigeration Equipment

## PG-RDC

### SCOPE

Remote and integral refrigerated display cabinets, walk-in cold rooms, commercial beverage coolers, ice-cream freezers and refrigeration packs

#### CHAIRPERSON



**MAURIZIO ORLANDI**  
EPTA

#### VICE-CHAIRPERSON



**VICTOR GOMARA**  
KOXKA

#### SECRETARY



**MASSIMILIANO FERRARIO**



### PROJECTS

- Close cooperation with the European Commission, Market Surveillance Authorities and Prosafe for the EEPLIANT4 project
- Accompany the development of the EPREL database
- Accompany the review of the Ecodesign and Energy Labelling Regulations (EU) 2019/2024 and (EU) 2019/2018
- Cooperation with the European Commission on specific market cases and applicable legislation
- Monitoring of national and European legislation impacting commercial refrigeration



### PUBLICATIONS

- Recommendation 14/8: Understanding the European Commission's FAQ on incomplete deliveries
- Portuguese translation of Recommendation 14/7: Market surveillance for direct sales refrigerators
- Reply to the EEPLIANT4 Interview
- Position Paper 2025-04-16: Comments on stakeholder meeting of refrigerating appliances



### MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	1

# Energy Recovery Components

## PG-ERC

### SCOPE

Air-to-air plate and rotary heat exchangers, run-around coils, and heat pipes, used for heat or moisture recovery in ventilation systems

#### CHAIRPERSON



VACANT

#### VICE-CHAIRPERSON



**RIKARD LINDBOM**  
RECUTECH

REELECTED

#### SECRETARY



**IGOR SIKONCZYK**



#### PROJECTS

- Review of Regulation (EU) 1253/2014
- Efficiency requirements for RAC and other HRS equal in the revised VU Regulation
- Recommendation on moisture recovery in ventilation systems
- Recommendation on virus transmission in enthalpy exchangers

#### MEETINGS (including subgroups)

PHYSICAL	REMOTE
2	1

# Evaporative Cooling Equipment

## PG-CT

### SCOPE

Open and closed circuit cooling towers, fluid coolers, evaporative condensers, hybrid models and related components like fans and drift eliminators

#### CHAIRPERSON



**LAURENT PETIOT**  
BALTIMORE AIRCOIL  
COMPANY

REELECTED

#### VICE-CHAIRPERSON



**NICOLO PASSARO**  
MITA

NEWLY ELECTED

#### SECRETARY



**MASSIMILIANO FERRARIO**



#### PUBLICATIONS

- Recommendation 9/12: Performance Efficiency Standard for Evaporative Cooling Equipment – Second Edition



#### PROJECTS

- Assessment of the new Machinery Regulation
- Liaising with the Danish Safety Technology Authority concerning the correct classification of cooling towers in the Machinery Regulation
- Taxonomy criteria for cooling towers
- Revision of Recommendation 9/12 to include radial fans
- Peak T and Climate Change: benefits from the use of cooling towers
- Monitoring of the Eurovent Certification activities

#### MEETINGS (including subgroups)

PHYSICAL	REMOTE
2	1

# Fan Coil Units

## PG-FCU

### SCOPE

Ducted and non-ducted fan coil units

#### CHAIRPERSON



**VIRGINIE BERTHELON**  
CIAT

#### VICE-CHAIRPERSON



**LUCA BINAGHI**  
SABIANA

#### SECRETARY



**MASSIMILIANO FERRARIO**



#### PUBLICATIONS

- Position Paper 2025-01-28: Eurovent comments on interim preparatory study report on low temperature emitters



#### MEETINGS (including subgroups)

PHYSICAL	REMOTE
-	-

# Fan Technology

## PG-FANS

### SCOPE

Fans, industrial fans, fan units and related components

#### CHAIRPERSON



**JULIEN GRILLIAT**  
EBM-PAPST



#### VICE-CHAIRPERSON



**SIMON ENGERT**  
ZIEHL-ABEGG



#### SECRETARY



**IGOR SIKONCZYK**



#### PUBLICATIONS

- Recommendation 1/14: Performance tests of very large axial fans
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation
- Position Paper 2024-05-31: Joint request for a corrigendum on ENER Lot 11



#### PROJECTS

Joint Eurovent-AMCA Product Group:

- FAQ document on the revised fan Regulation
- Recommendation on quality criteria for fans
- Definition of taxonomy-aligned criteria for fans
- EPDs for fans

#### MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	4

# Liquid Chilling Packages and Heat Pumps

## PG-LCP-HP

### SCOPE

Air and water source Chillers and hydronic Heat Pumps of all sizes, including reversible and multifunctional units, for thermal comfort, process cooling, and other applications

#### CHAIRPERSON



**HENK KRANENBERG**  
DAIKIN

#### VICE-CHAIRPERSON



**MARIANO COVOLO**  
MEHITS

#### SECRETARY



**MASSIMILIANO FERRARIO**

### PROJECTS

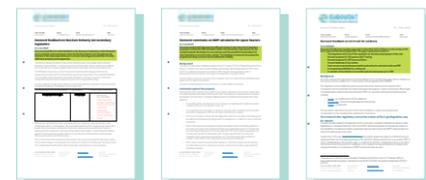
- SEPR for very high-temperature process chillers
- Inclusion of reversible heat pumps up to 1 MW capacity under ENER Lot 1 instead of ENER Lot 21
- Accompany the revision of the Ecodesign Regulation (EU) 2016/2281
- Accompany the revision

### MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	2

### PUBLICATIONS

- Position Paper 2025-01-28: Eurovent comments Recommendation 18/3: Measurement tolerance for process chillers
- Recommendation 18/2: SEPR for Very High Temperature Process Chillers
- Position Paper 2025-04-29: Position on the Revision of the Ecodesign Regulation (EU) 2016/2281
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Implementing Act)
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Delegated Act)
- Position Paper 2025-02-07: Comments on GWP calculation for space heaters
- Position Paper 2024-10-18: Eurovent comments on draft standard UAE.S 5010
- Position Paper 2024-10-04: Eurovent reply to the VHK questionnaire
- Position Paper 2024-08-29: Feedback on Lot 21 call for evidence



# Polyvalent Units

## TF-POL

### PURPOSE

Development of a new Recommendation: Assessment method for polyvalent units, air- or water-cooled units using vapour compression for simultaneous heating and cooling

#### CHAIRPERSON



**ALBERTO FERRANDI**  
SWEGON

#### VICE-CHAIRPERSON



**FRANCESCO DI GIOVANNI**  
DAIKIN

#### SECRETARY



**MASSIMILIANO FERRARIO**

### PROJECTS

- Evaluation of revision of the Eurovent Recommendation 18/1

### PUBLICATIONS

- Position Paper 2025-04-29: Position on the Revision of the Ecodesign Regulation (EU) 2016/2281



### MEETINGS (including subgroups)

PHYSICAL	REMOTE
-	2

# Residential Ventilation Systems

## PG-RVS

### SCOPE

Residential bidirectional and unidirectional ventilation units and other elements of residential ventilation systems, such as ductwork, IAQ sensors, or VAV valves

#### CHAIRPERSON



**XAVIER BOULANGER**  
ALDES

#### VICE-CHAIRPERSON



**ARIE VELDHUIJZEN**  
ZEHNDER

#### SECRETARY



**IGOR SIKONCZYK**



### PROJECTS

- Review of Regulation 1253/2014 and 1254/2014
- Harmonised national implementation of the Recast EPBD
- New Recommendation on residential ventilation systems in the context of the Recast EPBD implementation
- Proposal for changes to SEC and energy labelling in revised VU Regulation
- EPDs for residential ventilation units
- APM follow-up study

### MEETINGS (including subgroups)

PHYSICAL	REMOTE
1	13



### PUBLICATIONS

- Financial Support for Residential Ventilation Systems
- Position Paper 2024-07-11: Comments on the ICF Technical Analysis (Phase 1.1) with regard to RVU aspects
- Position Paper 2024-06-21: Overview of ventilation technologies supporting objectives of Directive 2024/1275 (EPBD)



# Rooftop Units

## PG-RT

### SCOPE

Air and water source air conditioners or heat pumps driven by an electric compressor, of which the evaporator, compressor and condenser are integrated into a single package

#### CHAIRPERSON



**FILIP KONIECZNY**  
FLOWAIR

#### VICE-CHAIRPERSON



**AREL ARSOY**  
IMBAT

#### SECRETARY



**IGOR SIKONCZYK**



**MASSIMILIANO FERRARIO**



### PROJECTS

- ENER Lot 21 revision (Regulation 2016/2281): Development of a definition of rooftop units
- ENER Lot 21 revision (Regulation 2016/2281): Inclusion of free cooling in the rooftop unit efficiency calculation
- Input to new prEN 17625 'Rooftop units - Testing and rating standard'
- Coordination with the akin Product Groups on the correct interpretation and advocacy of the development of related Ecodesign requirements
- Translation of Rooftop Units Guidebook into French and Romanian
- Input for the revision of the EN378 standard series, particularly concerning the maximum charge of refrigerant



### PUBLICATIONS

- Position Paper 2025-04-29: Position on the Revision of the Ecodesign Regulation (EU) 2016/2281
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Implementing Act)
- Position Paper 2025-02-20: Feedback on Net-Zero Industry Act secondary legislation (Delegated Act)
- Position Paper 2025-02-07: Comments on GWP calculation for space heaters
- Position Paper 2024-10-18: Eurovent comments on draft standard UAE.S 5010
- Position Paper 2024-10-04: Eurovent reply to the VHK questionnaire
- Position Paper 2024-08-29: Feedback on Lot 21 call for evidence



### MEETINGS (including subgroups)

PHYSICAL	REMOTE
-	3

# INTERNATIONAL ACTIVITIES



# Task Force 'Eurovent International'

## TF-INT

### PURPOSE

In 2021, Eurovent established the Task Force 'Eurovent International' (TF-INT) to help define its international agenda. TF-INT consists of members who are export-oriented, manufacture in non-EU countries, and are generally interested in increasing their international footprint in a coordinated way. In 2024, the Task Force established a set of key topics to be further developed at the European and international levels, ranging from cold chain and humidity control to quality criteria for other products in the industry, which will help address common issues experienced in key target markets. It also decided to expand activities to Southeast Asia, building on the successful start of its Indian Working Group.



### PROJECTS

- Engagement with UNEP on refrigerant transition in developing markets
- Establishment of a local Eurovent Working Group in Southeast Asia
- Pushing for IAQ on an international level through ICARHMA

### MEETINGS

PHYSICAL	REMOTE
TASK FORCE: 1	TASK FORCE: 1
STEERING COMMITTEE: -	STEERING COMMITTEE: 7

### CHAIRPERSON



**RAUL SIMONETTI**  
CAREL

### VICE-CHAIRPERSON



**KARL PALMSTORFER**  
TROX

### VICE-CHAIRPERSON



**MORTEN SCHMELZER**  
SYSTEMAIR

### SECRETARY



**MARKUS LATTNER**



# Working Group 'Eurovent India'

## WG-INDIA

### PURPOSE

Eurovent established a dedicated local Working Group based in Delhi, formally launched on 20 September 2022, with the election of the Chairpersons and definition of the final action plan. Eurovent India provides Eurovent members with a platform for exchange and coordination to take part in stakeholder processes and aims to promote and educate on essential issues and technologies. It also provides a local representation for companies participating in Eurovent's certification programmes.



### PROJECTS

- Promotion of Eurovent Recommendations and Guidebooks
- Education on third-party certification benefits
- Activation of prescribers and consultants through workshops and seminars
- Coordination for Eurovent members to enhance the Indian Building Code
- Accreditation of Eurovent Certification with Indian regulators
- Accreditation of Eurovent Certification with Indian regulators

### MEETINGS

PHYSICAL	REMOTE
3	4

### PARTICIPANTS



#### CHAIRMAN



**ALOK BHARDWAJ**  
SYSTEMAIR

#### VICE-CHAIRPERSON



**SHASHI SHEKHAR**  
CAMFIL

#### SECRETARY



**VANSHAJ KAUL**

NEWLY ELECTED

NEWLY ELECTED

# Eurovent Middle East

## EME

### PURPOSE

Eurovent Middle East (EME), founded in January 2017, has a membership base of 42 companies and brands, with the most recent addition being LU-VE, MSA and Berner Air Curtains. It is active in 5 technical committees throughout the GCC, where it pushes for the recognition of international standards for air-conditioning, chillers and VRF. With the rising significance of the Saudi Arabian market, EME is directing more efforts into increasing visibility and recognition within the Kingdom, through local events and affiliation with Saudi government organisations.



### PROJECTS

- Participation in technical committees locally and regionally (SASO/SEEC, GSO)
- Cooperation with UNEP and GCC Ozone departments on refrigerant transition
- Development of the HVACR Leadership Academy
- Organisation of the region's main industry conference, 'HVACR Next Generation', in Riyadh

### MEMBERS

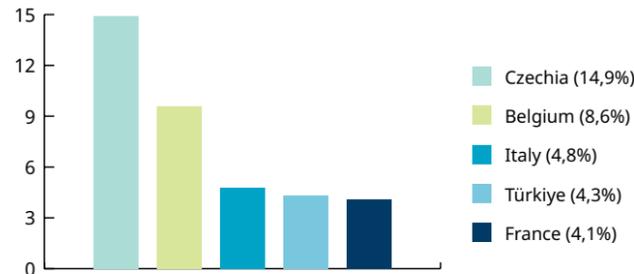


# COMMUNICATION ACTIVITIES

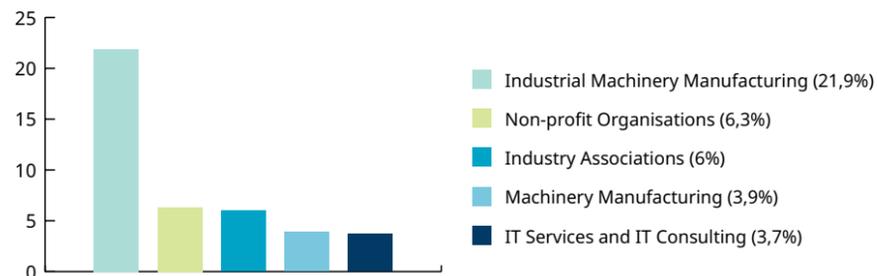
## Social media

### VISITOR DEMOGRAPHICS

#### TOP LOCATIONS:



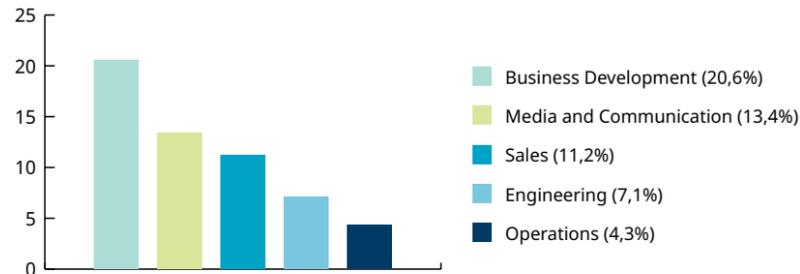
#### TOP 5 INDUSTRIES:



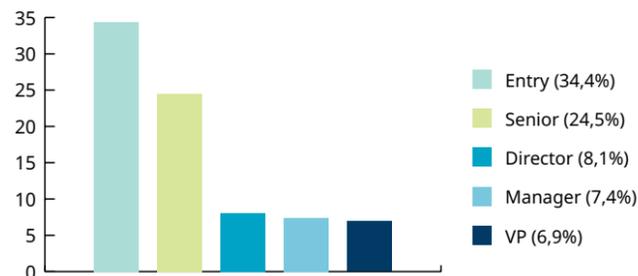
### LINKEDIN

	2024-2025	2023-2024	Development
Current followers	12.248		
New followers	1.611	1.422	↑
Shared updates	290	243	↑
Impressions	15%	10%	↑
- Reactions	7.429	7.482	↓
- Comments	209	280	↓
- Reposts	105	208	↓

#### TOP 5 JOB FUNCTIONS:



#### SENIORITY:

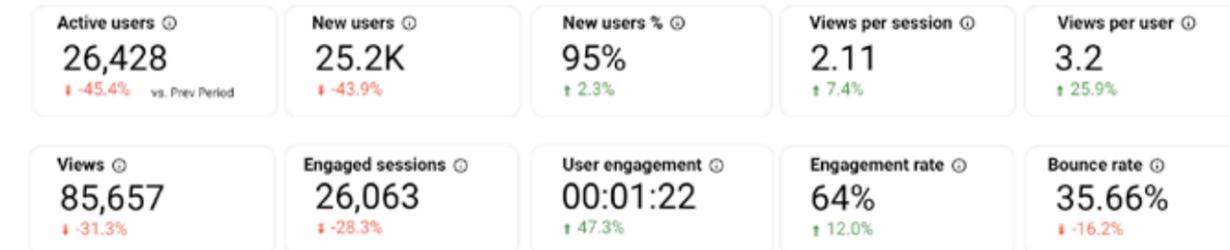


# Website, Extranet, ClimaNovela



### CONTENT

	2024-2025	2023-2024	Development
Policy Updates	110	88	↑
<b>CLIMANOVELA newsletters</b>	23 episodes	33 episodes	↓
- sent emails	52.09K	63.36K	↓
- open rate	18,1%	23,8%	↓
- click rate	2,6%	2,5%	↑
Press Releases	37	38	↓
- sent emails	75,69K	70,12K	↑
- open rate	18,3%	26,8%	↓
- click rate	1,8%	1,3%	↑



# In the Spotlight

## CORPORATE FONT UPDATE

In 2024, Eurovent adopted a new corporate font, transitioning from DIN to NOTO Sans. This change reflects our commitment to providing a more seamless and accessible experience for our members across all units, platforms, and languages. The new corporate font offers improved readability, consistency, and broad language support, ensuring our communications remain clear and inclusive for our diverse, multilingual community. The updated typography aligns with our ongoing efforts to modernise our visual identity and enhance user experience throughout the Eurovent network.



## 'INSIGHTS FROM EUROVENT CHAIRPERSONS' WEBSITE INTERVIEW SERIES

Published interviews	7
Website views	1.532



## CLIMANOVELA NEWSLETTER LAUNCH ON LINKEDIN

In addition to our regular email newsletter, we have also launched **CLIMANOVELA** on LinkedIn. Below you can find the most recent statistics since its launch.

Current subscribers	5.419
New subscribers	647
Published newsletters	21
Views	31.446
Impressions	26.902
Engagements	333



## 'THE BOARD PERSPECTIVE' VIDEO INTERVIEWS

In addition to our regular email newsletter, we have also launched **CLIMANOVELA** on LinkedIn. Below you can find the most recent statistics since its launch.

Published videos	2
LinkedIn impressions	3.467
LinkedIn views	3.360
LinkedIn clicks	218
LinkedIn likes	97
YouTube views	82



# EVENT ACTIVITIES

OF EUROVENT

and welcome remarks



Hello !  
- You cannot write on me.  
- You cannot stick anything on me  
- I'm pretty fragile and sensitive to shock.  
Who am I ?  
Your projection screen :-)

# Eurovent Annual Meeting 2024



Brussels,  
Belgium



22-23 May  
2024



59  
attendees

Each year at the end of May, Eurovent holds its Annual Meeting. It includes meetings of our General Assembly, Board and Commission, as well as multiple networking activities. Our 68th Annual Meeting took place in Brussels, Belgium, on 22-23 May.

To foster transparency and community within the association, the 2024 Annual Meeting for the first time opened its doors to all Eurovent members. The event included a high-ranking Policy Hour, featuring a presentation by the European Commission's DG ENER and DG GROW on the EPBD recast, followed by a panel discussion on the competitiveness of European manufacturing.

## AUDIENCE

<b>26</b>	Leadership Groups
<b>16</b>	Members
<b>9</b>	Guests/Speakers
<b>8</b>	Chairpersons

## SPEAKERS



**MARCO MORINI**  
EUROPEAN  
COMMISSION



**IAN HODGSON**  
EUROPEAN  
COMMISSION



**MAURIZIO MARCHESINI**  
ASSOCLIMA



**SILVIA VACCARO**  
EUROPEAN  
COMMISSION



**DANIEL WENNICK**  
ORGALIM



**DAVIDE SABBADIN**  
EUROPEAN  
ENVIRONMENTAL  
BUREAU



# Seminar: Sustainable Data Centre Cooling

Eurovent hosted an expert seminar featuring presentations by experts in the data centre cooling sector, who provided insights on the EU policy updates that impact the IT cooling sector.



Brussels,  
Belgium



03 December  
2024



52  
attendees

## AUDIENCE

- 35** Members
- 7** Civil society
- 6** Policymakers
- 2** Potential members
- 2** Other

## SPEAKERS



**NIELS FUGLSANG**  
EUROPEAN  
PARLIAMENT



**MICHAEL WINTERSON**  
EUROPEAN DATA  
CENTRE ASSOCIATION



**NIKOLAOS KONTINAKIS**  
EUROPEAN  
COMMISSION



**PAULINE LUCAS**  
EUROHEAT & POWER



**PHILIPPE RIVIERE**  
EUROPEAN  
COMMISSION



**TOM VASSEUR**  
COOL HEATING  
COALITION



**PAOLO BERTOLDI**  
EUROPEAN  
COMMISSION,  
EUROSTAT

# Conference: IAQmatters



This Eurovent conference was designed to probe the link between Indoor Air Quality (IAQ) in educational buildings and the health, wellbeing, and educational outcomes of students.



London,  
United Kingdom



22 January  
2025



41  
attendees

## SPEAKERS



**SANI DIMITROULOPOULOU**  
**DUNCAN GRASSIE**  
**KAJA MILCZEWSKA**  
UK HEALTH AND  
SECURITY AGENCY



**CATHERINE NOAKES**  
UNIVERSITY OF LEEDS



**HENRY BURRIDGE**  
IMPERIAL COLLEGE  
LONDON



**PAWEL WARGOCKI**  
TECHNICAL UNIVERSITY  
OF DENMARK



**CORINNE MANDIN**  
ENVIRONMENTAL  
HEALTH RESEARCHER



**ADAM TAYLOR**  
BESA



**EMMA GIBBONS**  
**PETER WALSH**  
CIBSE



**SIMON JONES**  
AIR QUALITY MATTERS  
PODCAST



# Press Conference: Eurovent Recommendations on c-PCRs for HVAC products

Eurovent held a press conference during the ISH 2025, to outline its recommendations for Product Category Rules complementary to EN 15804 for the development of EPDs for ventilation units and air filters. It is intended as input to the development of harmonised cPCR standards taking place in related CEN committees, and to serve as a useful reference until the publication of said standards. The event featured insights from key stakeholders, including the convenors of the relevant CEN Working Groups.

## SPEAKERS



**CHARLOTTE MERLIN**  
FORCE TECHNOLOGY



**AMUND ONA GJØL**  
CEN/TC 156 WG26



**TOBIAS ZIMMER**  
CEN/TC 195 WG7



**LAURENCE HIGGINSON**  
EUROVENT



Frankfurt,  
Germany



18 March  
2025



30  
attendees



# Meetings

Besides the events highlighted in the previous sections, Eurovent has held 15 physical meetings of its working groups in the period 2024-2025. With attendance ranging from 10 to 80 participants, we have hosted our members in Amsterdam (NL), Berlin (DE), Brussels (BE), Madrid (ES), Milan (IT), Prague (CZ), Warsaw (PL) and Zug (CH).



# External events

Our Team attended many external events and exhibitions. Some of them are highlighted in this section.



# OUR MEMBERS

## Member Associations

Eurovent's Member Associations are national sector associations from Europe that represent manufacturers in Indoor Climate (HVAC), Process Cooling, and Food Cold Chain technologies.



## Corresponding Members /PAGE 1

Eurovent's Corresponding Members are manufacturers of Indoor Climate (HVAC), Process Cooling, and Food Cold Chain technologies with a footprint in Europe.



# Corresponding Members /PAGE 2



# Corresponding Members /PAGE 3



# Corresponding Members /PAGE 4



# Associate Members

Eurovent's Associate Members are organisations that are engaged in activities related to sectors covered by the association. Associate Members include, for example, associations of engineers and consultants, exhibition organisers, laboratories, universities and software providers.



# NEWEST MEMBERS

We are happy to welcome the following new members that joined in the May 2024 - May 2025 period.



# OUR PARTNERS

Eurovent operates with many like-minded organisations internationally that share our vision and values.

In 2024, Eurovent has become a member of the Coalition for Energy Savings, reflecting the importance of energy efficiency principles for the HVACR sector and its role in the EU's energy goals.



# FOREWORD BY THE PRESIDENT



I would like to express my sincere gratitude to all our members, partners, and stakeholders for the continued trust, dedication, and collaboration.

In 2024, Eurovent further strengthened its role as a leading voice for sustainable, efficient, and health-focused solutions across Europe. A key milestone was joining the Coalition for Energy Savings, aligning us with a broad network of stakeholders committed to placing energy efficiency at the core of Europe's decarbonisation efforts. This partnership is already enhancing our advocacy for policies that help manufacturers reduce energy demand and meet climate goals.

To support these efforts, we expanded our team with a new Policy Officer, reinforcing our presence and capabilities in Brussels. This strategic addition has already contributed to direct and constructive dialogues with high-level EU officials, marking a real step forward in Eurovent's influence and visibility within EU policymaking.

Over the past year, we have taken important steps to strengthen Eurovent's role in Indoor Air Quality (IAQ) policy discussions and to elevate IAQ on the European policy agenda. In cooperation with other major European industry associations, we launched the IAQ Manifesto titled 'Good air quality must become a basic human right'. This powerful statement underscores the need to treat IAQ as fundamental to human health, calling for binding regulations, improved building standards, and increased public awareness.

To complement this policy work, we held an IAQmatters Conference in London. This Eurovent event brought together industry leaders, scientists, and regulators to share research, technologies, and strategies aimed at exploring the link between IAQ in educational buildings and students' health, well-being, and learning outcomes. The success of this inaugural edition confirms that IAQ is now firmly part of the wider conversation on building sustainability and public health.

In parallel, we advanced our work on Environmental Product Declarations (EPDs) for HVACR products. Our focus has been on developing harmonised methodologies to ensure transparency, comparability, and credibility of environmental data across the sector. As part of this, we presented Eurovent's first recommendations on Complementary Product Category Rules (c-PCRs) for HVACR products at a highly attended event at ISH 2025. This marks a relevant step in supporting manufacturers on their path toward sustainability.

Despite the complexity of ongoing challenges, the Eurovent community has shown remarkable resilience and unity. We remained highly visible on the global stage, representing our members at major exhibitions. These platforms allowed us to highlight member innovations and deepen cooperation with global partners.

Looking ahead, we are already preparing for our flagship event, the 2025 EUROVENTSUMMIT, which will take place in Prague from 24-26 September 2025. I warmly invite all members, partners, and professionals from across the continent to join us for what promises to

be an engaging and future-focused gathering. With expert panels, technical workshops, and networking opportunities, the Summit will once again serve as a key meeting point for industry and policymakers alike.

I would also like to express my most sincere appreciation to the Eurovent Secretariat for the outstanding dedication throughout the year. A special thanks goes to our President, Raúl Corredera Häner, whose personal commitment has been essential in guiding the association forward.

Eurovent remains committed to listening to its members and aligning its vision with the evolving needs of our industry. We are not a distant organisation, but a reliable, present, and engaged partner in this shared journey. The challenges ahead are considerable, but together, we are well-equipped to meet them with confidence, creativity, and collective purpose.

Thank you once again for your continued support.

Sincerely,



Francesco Scuderi  
Secretary General

**“ In 2024, Eurovent further strengthened its role as a leading voice for sustainable, efficient, and health-focused solutions across Europe. ”**



**BECOME A MEMBER**

Apply now for membership  
[apply.eurovent.eu](https://apply.eurovent.eu)

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Receive most up-to-date information  
on Eurovent and our industry.  
[linkedin.eurovent.eu](https://www.linkedin.com/company/eurovent)

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*Yes to a better Indoor Air Quality*

For more information, visit  
[www.IAQmatters.org](https://www.IAQmatters.org)