We live in tumultuous times. Over the past years, the European HVACR industry – and the world at large – has been affected by a wide range of unforeseen challenges. These have included supply chain disruptions, fluctuations in energy and raw material prices, high inflation and interest rates, and a decline in new construction activities.

Many companies are also experiencing talents, especially qualified engineers and technicians, are in short supply in terms of a major demographic and generational shift. Finally, manufacturers have also had to navigate an increasingly complex, burdensome, and fragmented regulatory landscape. At the same time, our industry is rising to the sustainability and air quality challenges and taking its rightful place in EU and global plans to implement the energy transition and decarbonise.

The ambitions of the European Green Deal now have to be turned into a reality. Among the challenges that a European Industrial Strategy must address are labour shortages and access to talent, supply chain risks, and macroeconomic factors, which must be properly understood in their global economic context. This must be done in a harmonised and co-ordinated way to avoid creating additional obstacles to the Single Market. EU Directives must be transposed, implemented, and enforced in a harmonised way to avoid creating additional obstacles to the Single Market.

Sustainability requirements should be market-centric, technology-neutral, and evidence-based, and demonstrate real added value for consumers, businesses, and the environment. This must be matched by more and better market surveillance.

We call on our growing membership base – 16 national associations, 102 manufacturers, and 1 knowledge partner – to get engaged in our activities and join the dialogue. We have 12 active Product Groups across the range of HVACR technologies. We have dedicated Task Forces working on the refrigerant transition, Environmental Product Declarations, Indoor Environmental Quality, and Taxonomy, among many other challenges. We have highly successful platforms in the Middle East and India to exchange experiences, engage in stakeholding, and raise awareness of essential issues and technologies in local markets. Let’s work together across these platforms to convey the essential benefits of our technologies - delivering healthy indoor environments, democratising heating and cooling, enabling better industrial processes, facilitating mass data storage and computation, creating cold chains for the global distribution of fresh food and medicine – and we can put our sector on a growth path to a sustainable future.

Yours faithfully,

Raul Correderra Haener
President
**WORLD OF EUROVENT**

**ABOUT**
Eurovent is the voice of the European HVACR industry, representing over 100 companies directly and more than 1,000 indirectly through our 16 national associations. The majority are small and medium-sized companies that manufacture indoor climate, process cooling, and cold chain technologies across more than 350 manufacturing sites in Europe. They generate a combined annual turnover of more than 30 billion EUR and employ over 150,000 Europeans in good quality tech jobs.

**MISSION**
Eurovent’s mission is to bring together HVACR technology providers to collaborate with policymakers and other stakeholders towards conditions that foster fair competition, innovation, and sustainable growth for the European HVACR industry.

**VISION**
Eurovent’s vision is an innovative and competitive European HVACR industry that enables sustainable development in Europe and globally, which works for people, business, and the environment.

---

**Understanding the Eurovent network**

**EUROVENT ASSOCIATION**
**BASED IN BRUSSELS, BELGIUM**
Represents more than 1,000 HVACR manufacturers and trade associations throughout Europe.

**EUROVENT CERTIFICATION**
**SUBUNIT BASED IN PARIS, FRANCE**
Certiﬁes the performance ratings of 60+ air conditioning and refrigeration product types according to European and international standards.

**EUROVENT MARKET INTELLIGENCE**
**SUBUNIT BASED IN PARIS, FRANCE**
Provides high-quality statistics on European, Middle Eastern and African markets by collecting single sales data sets of 500+ manufacturers.

---

**Eurovent in a nutshell**

- Representing over 150,000 employees
- Generating combined annual turnover of 30+ billion EUR
- Members from 25 countries in Europe
- 11 Corresponding Members
- Strong network of more than 1,000 organisations
- 11 Associate Members
- Founded in 1958

---

**About Eurovent**

Eurovent is the voice of the European HVACR industry, representing over 100 companies directly and more than 1,000 indirectly through our 16 national associations. The majority are small and medium-sized companies that manufacture indoor climate, process cooling, and cold chain technologies across more than 350 manufacturing sites in Europe. They generate a combined annual turnover of more than 30 billion EUR and employ over 150,000 Europeans in good quality tech jobs.

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**Vision**
Eurovent’s vision is an innovative and competitive European HVACR industry that enables sustainable development in Europe and globally, which works for people, business, and the environment.
The Eurovent Board is the main governing body in charge of the management, strategy and finances of the association, comprised of up to fifteen directors appointed by the General Assembly for a three-year term, with the exception of the Commission Chairperson and Vice-Chairperson who are automatically on the Board for the duration of their chairpersonship.

The President is the main representative figure of the association and chairs meetings of the Board and General Assembly, supported by the Vice-President. Both are elected by the Board.

### Eurovent Board of Directors

**President**
- Raul Corredera Haener
  - Senior Director Manufacturing and Operations
  - Systemair

**Vice-President**
- Henk Kranenburg
  - Senior Manager
  - Dakin

### Board Members

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<td>Ozan Onbasoy</td>
<td>Managing Partner</td>
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<td>Mikael Burjesson</td>
<td>Director Competence, Sustainability &amp; External Relations</td>
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<tr>
<td>Fabien Buffard</td>
<td>Chief Strategy &amp; Product Marketing Officer</td>
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<tr>
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<td>Knowledge Manager &amp; MEHITS Ambassador</td>
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**Vice-President**
- Henk Kranenburg
  - Senior Manager
  - VELTEK Ventilation

**Board Members**
- Eric Jasikas
  - Regulatory Affairs Director
  - Carrier

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  - Cantil

**Board Members**
- Britta Persson
  - Managing Director
  - Svensk Ventilation

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  - Mitsubishi Electric Hydronics & IT Cooling Systems S.p.A.

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  - EMEIA
  - Baltimore Aircoil Company

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Eurovent’s Member Associations are represented in the Eurovent Commission, which is Eurovent’s steering committee. The Eurovent Commission does not only define the general political guidelines of the association, but also monitors and mediates the activities of its subordinated Product Groups. It also serves as a forum for exchange of information and cooperation between the Member Associations. The Eurovent Commission ensures that Eurovent positions are always broadly representative of wider European interests across all sizes of enterprises. The Eurovent Commission elects a chairperson for a three-year term and appoints a Vice-Chairperson for a one-year term according to a rotating schedule. Both are automatically members of the Eurovent Board.

**Eurovent Commission**

**Chairperson**

**Vice-Chairperson**

**DENMARK**

VIELTEN VENTILATION
LENKART FORGERGAARD
Managing Director

**SWEDEN**

SVID ETKA VENTILATION
BRITT PERMARS
Managing Director

**BELGIUM**

AGORAA
RENOUT SPEELMAN
Expert Building Products Compliance

**FRANCE**

UNICA
CAMILLE BOUDELEY
General Manager

**ITALY**

ASSOCOLD
ELENA CATERINA
Head Building Services Industries

**Netherlands**

NIVVA.
ZORAN TUR
Project Manager
Technical, Safety and Environment

**PORTUGAL**

ETRARIC
ANA LUCIA AMORO DA SILVA FERNANDES
Board Member

**SPAIN**

AECIF
MANUEL LAMIA
Director

**SWITZERLAND**

ASGOLIMA
FRANCESCO MASEZZI
Secretary General

**TURKEY**

ASORDA
MELER UMAL TAYFOCUZDOLU
Director

**Belgium**

DUSK VENTILEN
BROTTIA KEMAR
Chairperson

**Finland**

VRKTA
JUHIH NYKIVTEST
Technology Manager

**Germay**

VOLKSWAGEN
ROBERT HELD
Managing Director

**Netherplands**

TODD LATER
HENK HUPPE
Director

**Spain**

AECIF
MARTA SAN REMA
General Director

**Portugal**

ETRARIC
ANA LUCIA AMORO DA SILVA FERNANDES
Board Member

**Sweden**

SESKA VENTILATION
ANDREAS MARTINSSON
Technical and Environmental Manager
Our Team members come from many different countries, reflect multiple educational backgrounds and speak a wide variety of languages. Our goal is to be as close as possible to our members, and to be able to understand their specific requirements, culture and needs.
TECHNICAL AND REGULATORY ACTIVITIES
Refrigerant transition

F-GAS REGULATION

IN A NUTSHELL
Eurovent issued 4 Position Papers on the F-Gas Regulation over the course of the trilogues. The trilogues on the F-Gas Regulation concluded in an agreement in October 2023. The new Regulation (EU) 2024/573 was published on 20 February 2024.

PFAS RESTRICTION PROPOSAL UNDER REACH

IN A NUTSHELL
The PFAS restriction proposal may ban the manufacture, placing on the market and use of certain HFOs and HFC blends used as refrigerants in HVACR equipment, and substances used in the manufacture of filter media. ECHA’s six-month consultation ran until September 2023, to which Eurovent has provided input. ECHA is now carrying out a scientific evaluation of the proposal.

TF-FGAS: TASK FORCE ‘F-GAS’

PURPOSE
To accompany the review of the F-Gas Regulation and the PFAS restriction proposal.

CHAIRPERSON
FRANCESCO MASTRAPPASQUA
EPTA

VICE-CHAIRPERSON
HENK KRANENBERG
DAIKIN

SECRETARY
MASSIMILIANO FERRARO

MEETINGS
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Sustainable products

ECODESIGN FOR SUSTAINABLE PRODUCTS REGULATION

IN A NUTSHELL
The co-legislators have adopted the new Ecodesign for Sustainable Products Regulation (ESPR). It will replace the current Ecodesign Directive and regulates all lifecycle environmental impacts, not just energy performance. Publication in the Official Journal is imminent.


TF-EPD: TASK FORCE ‘ENVIRONMENTAL PRODUCT DECLARATION’

PURPOSE
To facilitate the development of harmonised rules for the calculation and disclosure of HVACR products lifecycle environmental performance

CHAIRPERSON
VACANT

VICE-CHAIRPERSON
VACANT

SECRETARY
STIJN RENNEBOOG

PROJECTS
- UPSC tracking
- Mapping of rules, requirements and standards
- UPSC support study for ventilation units
- UPSC support study for air filters

MEETINGS

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TF-TAXO: TASK FORCE ‘TAXONOMY AND CSRDT’

PURPOSE
To interpret and potentially improve, amend, or complement the Taxonomy and its Technical Screening Criteria to better cover our industry

CHAIRPERSON
ANDREAS MARTINSSON

VICE-CHAIRPERSON
VACANT

SECRETARY
STIJN RENNEBOOG

PROJECTS
- Develop Eurovent interpretation of the Taxonomy and its Technical Screening Criteria
- Provide input to the revision of the Climate Delegated Act, including amended or additional Technical Screening Criteria to better cover our industry
- Address open interpretation questions to DG FISMA and the EU Platform for Sustainable Finance, possibly for inclusion in an upcoming FAQ

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ENERGY PERFORMANCE OF BUILDINGS DIRECTIVE

IN A NUTSHELL
The recast EPBD has been adopted by the co-legislators and was published on 8 May 2024. The new EPBD sets higher performance standards for new buildings and stricter targets to reduce energy consumption in existing buildings. It includes focus on lifecycle greenhouse gas (GHG) emissions, Indoor Environmental Quality (IEQ) and the phaseout of fossil fuels. Eurovent issued 1 Position Paper on the EPBD over the reporting period.

IG-IEQ: ISSUE GROUP ‘INDOOR ENVIRONMENTAL QUALITY’

PURPOSE
Promotion of Indoor Environmental Quality through advocacy, public awareness campaigns and technical guidance to ensure that Indoor Environmental Quality is properly valorised throughout the building ecosystem

CHAIRPERSON
VACANT

VICE-CHAIRPERSON
VACANT

SECRETARIES
.Mark Swińczyk
.Stijn Renneboog

MEETINGS

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PROJECTS
- Planning next steps

PUBLICATIONS
- Joint Guidance with REHVA: Proposed modifications and guidelines for implementation of Article 11a ‘Indoor environmental quality’ in EPBD draft

IN A NUTSHELL
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PROJECTS
- Planning next steps

PUBLICATIONS
- Joint Guidance with REHVA: Proposed modifications and guidelines for implementation of Article 11a ‘Indoor environmental quality’ in EPBD draft
Air Conditioners

PG-AC

SCOPE
Direct expansion air conditioners and variable refrigerant flow units of all sizes, for thermal comfort, process cooling, and other applications

CHAIRPERSON
HENK KRANENBERG
DEAN

VICE-CHAIRPERSON
STEFANO VIT
DAIKIN

SECRETARY
MASSIMILIANO FERRARIO
DE’LONGHI

PROJECTS
- Heat recovery for A/A units - Assessment of the method developed by TF-POL
- A/A IT Cooling - Development of a method for the efficiency calculation

MEETINGS

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ENER LOT 10 – AIR CONDITIONERS

LEGISLATIVE MILESTONES

- **February 2017**: Start of the review study
- **Q2 2019**: Consultation Forum
- **6 July 2021**: Consultation Forum
- **Q3 2021**: Call for evidence
- **26 June 2022**: Consultation Forum
- **07 March 2023**: Consultation Forum
- **2023**: Commission adoption

- **2024**: Position paper
Air Curtains and Fan Heaters

**PG-CUR**

**SCOPE**
Air curtain units for commercial, industrial and cold storage purposes, fan-driven heating products, and fan heaters

**CHAIRPERSON**
Michael Hims

**VICE-CHAIRPERSON**
Massimiliano Ferrario

**SECRETARY**
Xander van Bree

**MEETINGS**

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**PROJECTS**
- New Recommendation on classification and correct positioning of an air curtain
- New Recommendation on technical overview
- Return of investment calculator website
- New Recommendation on installation overview
- Review of existing Recommendation 16/1
- Update of air curtain guidebook

**PUBLICATIONS**
- Eurovent Recommendation 16/3: Air curtain unit – Acoustic performance and calculations

Air Filters

**PG-FIL**

**SCOPE**
Particle and gas-phase air filters for general ventilation purposes, including filters rated according to ISO 10121-1, ISO 16890 and HEPA filters

**CHAIRPERSON**
Marc Schmidt

**VICE-CHAIRPERSON**
Thomas Caesar

**SECRETARY**
Igor Sikoniczyk

**MEETINGS**

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**PROJECTS**
- IAQ social media awareness campaign
- New Recommendation on the selection of molecular filters
- A new method for artificial ageing of filters
- Ventilation Unit Regulation review: Proposal to include a requirement for energy efficiency of air filters for NRVUs
- Environmental Product Declaration for air filters
- Explanatory document on proper interpretation and use of Environmental Product Declarations for air filters

**PUBLICATIONS**
- Finnish translation of Eurovent Recommendation 4/23: Selection of EN ISO 16890 rated air filter classes for general ventilation applications
**Air Handling Units**

**PG-AHU**

**SCOPE**
Air handling units for non-residential purposes

**CHAIRPERSON**
Martin Lenz

**VICE-CHAIRPERSON**
Andy Bliemang

**SECRETARY**
Siegfried Kiczko

**PROJECTS**
- Ventilation Unit Regulation review
- Dissemination of guidance to the market via webinars
- Case on air handling unit energy consumption by Energy Efficiency Class
- Environmental Product Declaration for AHUs
- Commissioning - Energy monitoring work package
- Methodology for integrating air handling units with heat pumps in energy efficiency assessment, including both evaluation and test procedures - in coordination with accredited test laboratories and CEN
- Coordination with akin Product Groups on the correct interpretation and advocacy of the development of related Ecodesign requirements
- Initiative to counter national barriers to the EU single market
- Leaflet to promote minimum ventilation requirements for IAQ
- Recommendation on interpretation of the Machinery Regulation for air handling units

**PUBLICATIONS**
- Eurovent Recommendation 6/19-1: Life Cycle Cost calculation for Air Handling Units
- German translation of Eurovent Recommendation 6/18: Quality criteria for Air Handling Units
- Turkish translation of Eurovent Recommendation 6/18: Quality criteria for Air Handling Units

**LEGAL MILESTONES**
- 11 March 2022 Consultation Forum
- 2023 Additional technical study launched
- Q2 2024 Interim report and stakeholder meetings
- Q4 2024 Impact Assessment draft report and Consultation Forum
- Q2 2025 Commission adopts

**MEETINGS**

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Commercial Refrigeration Equipment

**PG-RDC**

**SCOPE**
Remote and integral refrigerated display cabinets, walk-in cold rooms, commercial beverage coolers, ice-cream freezers and refrigeration packs

**PROJECTS**
- Very close cooperation with the European Commission, Market Surveillance Authorities and Prosafe for EEPLANT4
- Investigation of the EPREL models composition
- Provision of suggestions for EPREL
- Provision of feedback on the declaration of technical parameters for EPREL

**PUBLICATIONS**
- Eurovent Recommendation 14/7: Market surveillance for direct sales refrigerators
- Spanish translation of Eurovent Recommendation 14/7: Market surveillance for direct sales refrigerators

**ENER LOT 12 – REFRIGERATING APPLIANCES WITH A DIRECT SALES FUNCTION**

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**LEGISLATIVE MILESTONES**

- **MAY 2024**
  - Opening of the 'Have your Say' website
- **01 2025**
  - Public consultation
- **02 2026**
  - Commission adoption

**Energy Recovery Components**

**PG-ERC**

**SCOPE**
Air-to-air plate and rotary heat exchangers, run-around coils, and heat pipes, used for heat or moisture recovery in ventilation systems

**PROJECTS**
- Coordination with related Product Groups to improve requirements and evaluations for ERC applications in other products
- Recommendation on moisture recovery in ventilation systems
- Recommendation on virus transmission in enthalpy exchangers

**MEETINGS**

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Evaporative Cooling Equipment

PG-CT

SCOPE
Open and closed circuit cooling towers, fluid coolers, evaporative condensers, hybrid models and related components like fans and drift eliminators

CHAIRPERSON
LAURENT PETIT
Baltimore Aircoil Company

VICE-CHAIRPERSON
VACANT

SECRETARY
MASSIMILIANO FERRARIO

PROJECTS
• Assessment of the new Machinery Regulation
• Liaising with the Danish Safety Technology Authority concerning the correct classification of cooling towers in the Machinery Regulation

PUBLICATIONS
• Eurovent Recommendation 11th: Application of Machinery Safety Regulation for cooling towers • Third edition

MEETINGS

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Fan Coil Units

PG-FCU

SCOPE
Ducted and non-ducted fan coil units

CHAIRPERSON
VIRGINIE BERTHONN
Ciatti

VICE-CHAIRPERSON
LUCA BINAGHI
Sanmar

SECRETARY
MASSIMILIANO FERRARIO

MEETINGS

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Fan Technology

**PG-FANS**

**SCOPE**
Fans, industrial fans, fan units and related components

**CHAIRPERSON**
Uwe Sigloch
EBM-PAPST

**VICE-CHAIRPERSON**
Vacant

**SECRETARY**
IGOR SIKONCZYK

**PROJECTS**
After signing the Memorandum of Understanding with AMCA last year, Eurovent has established a joint Product Group with EU AMCA, which is working together on the following projects:
- FAQ document on the revised fan Regulation (327/2011)
- Recommendation on quality criteria for fans
- Recommendation on measurements of large-diameter fans

Liquid Chilling Packages and Heat Pumps

**PG-LCP-HP**

**SCOPE**
Air and water source Chillers and hydronic Heat Pumps of all sizes, including reversible and multifunctional units, for thermal comfort, process cooling, and other applications

**CHAIRPERSON**
Massimiliano Ferrario
Daikin

**VICE-CHAIRPERSON**
Henk Kranebring
Mariano Civoldo

**SECRETARY**
Mariano CovoLO
Mehits

**PROJECTS**
- SEPR for very high-temperature process chillers
- Inclusion of reversible heat pumps up to 1 MW capacity under ENER Lot 1 instead of ENER Lot 2

**ENER LOT 11 – FANS AND MOTORS**

**LEGISLATIVE MILESTONES**
- 27 APRIL 2022: Consultation Forum
- 9 JUNE 2023: Consultation Forum
- 6 OCTOBER 2023: Draft Regulation published for feedback
- 01–02 2024: Scrutiny period
- MAY–JUNE 2024: Adoption and publication

**ENER LOTS 1 AND 2 – SPACE AND WATER HEATERS**

**LEGISLATIVE MILESTONES**
- 2019: Start of revision
- 2020: Stakeholder meetings
- 27-28 SEPTEMBER 2021: Consultation Forum
- 01 2022: Call for evidence
- 27 APRIL 2023: Consultation Forum
- 2025: Commission adoption
Liquid Chilling Packages and Heat Pumps

TF-POL: TASK FORCE ‘POLYVALENT UNITS’

SCOPE
Development of a new Recommendation: Assessment method for polyvalent units, air- or water-cooled units using vapour compression for simultaneous heating and cooling

CHAIRPERSON
ALBERTO FERRANDI
VICE-CHAIRPERSON
FRANCESCO DI GIOVANNI
SECRETARY
MASSIMILIANO FERRARO

PROJECTS
- Development of the seasonal efficiency index STER

PUBLICATIONS
- Eurovent Recommendation 18/1: Seasonal efficiency index STER for polyvalent units

MEETINGS
PHYSICAL
REMOTE
-
5

Residential Ventilation Systems

PG-RVS

SCOPE
Residential bidirectional and unidirectional ventilation units and other elements of residential ventilation systems, such as ductwork, IAQ sensors, or VAV valves

CHAIRPERSON
IGOR SIKONCZYK
VICE-CHAIRPERSON
XAVIER BOULANGER
SECRETARY
ALDES

PROJECTS
- Expansion of Product Group scope to include components of residential ventilation systems
- Ventilation Unit Regulation review
- Environmental Product Declaration for RVUs
- Recommendation on mechanical ventilation systems for new buildings and renovations in relation to the new EPBD recast provisions
- Recommendation on the quality requirements for IAQ sensors in residential ventilation systems
- APM project

PUBLICATIONS
- French translation of Eurovent Recommendation 20/1: Ecodesign and Energy Labelling compliance of bidirectional RVUs – Requirements for suppliers and effective monitoring by MSAs

MEETINGS
PHYSICAL
REMOTE
3
1
Rooftop Units

PG-RT

SCOPE
Air and water source air conditioners or heat pumps driven by an electric compressor, of which the evaporator, compressor and condenser are integrated into a single package.

CHAIRPERSON
FLIP KONECKY
FLOMA

VICE-CHAIRPERSON
ABEL ARGOS
UNIRES

SECRETARIES
IKIBER ZWONCZYK
MIRGOZI FERRARIS

PROJECTS
- ENER Lot 21 revision (Regulation 2016/2281)
- Development of a definition of Rooftop Units
- Development of a definition of Free Cooling
- Input to new prEN 'Rooftop units - Testing and rating standard'
- Coordination with other Product Groups on the correct interpretation and advocacy of the development of related Ecodesign requirements.
- Translation of Rooftop Units Guidebook into French and Romanian.

PUBLICATIONS
- Croatian Translation of Rooftop Units Guidebook
- Italian Translation of Rooftop Units Guidebook
- Polish Translation of Rooftop Units Guidebook
- Spanish Translation of Rooftop Units Guidebook
- Turkish Translation of Rooftop Units Guidebook

MEETINGS

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ENER LOT 21 – AIR HEATING AND COOLING PRODUCTS

Joint involvement with the Eurovent Product Groups 'Air Conditioners' (PG-AC) and 'Liquid Chilling Packages and Heat Pumps' (PG-LCP-HP)

LEGISLATIVE MILESTONES

11 DECEMBER 2023
Consultation Forum

JUNE 2024
Call for evidence

04 2025
Commission adopts

Call for evidence 2024
INTERNATIONAL ACTIVITIES
**Task Force ‘Eurovent International’**

**Purpose**
In 2021, Eurovent established a Task Force ‘Eurovent International’ (TF-InT) to help define its international agenda. TF-InT consists of members who are export-oriented, manufacture in non-EU countries, and are generally interested in increasing their international footprint in a coordinated way. Throughout 2023, the Steering Committee of TF-InT has been active in defining a mid-term financial plan to ensure the sustainability of international activities, which has been approved by the Eurovent Board in November 2023, which now allows the Task Force to reconvene and take the next steps.

**Projects**
- Engagement with UNEP on refrigerant transition in developing markets
- Establishment of a local Eurovent Working Group in India (WG-InDIA)
- Pushing for IAQ on an international level through ICARHMA

**Meetings (Steering Committee)**

<table>
<thead>
<tr>
<th>CHAIRPERSON</th>
<th>VICE-CHAIRPERSON</th>
<th>VICE-CHAIRPERSON</th>
<th>SECRETARY</th>
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</thead>
<tbody>
<tr>
<td>Raul Simonetti</td>
<td>Karl Palmströfer</td>
<td>Morten Schmelzler</td>
<td>Markus Lattner</td>
</tr>
<tr>
<td>CAREL</td>
<td>TROX</td>
<td>SYSTEMAIR</td>
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</table>
Purpose

Eurovent established a dedicated local Working Group based in Delhi, formally launched on 20 September 2022, with the election of the Chairpersons and definition of the final action plan. The Working Group ‘Eurovent India’ provides Eurovent members a platform for exchange and coordination to take part in stakeholding processes and aims to promote and educate on essential issues and technologies. It also provides a local representation for companies participating in Eurovent’s certification programmes.

**WG-INDIA**

<table>
<thead>
<tr>
<th>PROJECTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Promotion of Eurovent Recommendations and Guidebooks</td>
</tr>
<tr>
<td>Education on third-party certification benefits</td>
</tr>
<tr>
<td>Activation of prescribers and consultants through workshops and seminars</td>
</tr>
<tr>
<td>Coordination for Eurovent members to enhance Indian Building Codes</td>
</tr>
</tbody>
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**MEETINGS**

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**PARTICIPANTS**

Chairman: Devraj Singh FlaktGroup
Vice-Chairman: Shashi Shekhar Camfil
Secretaries: Vanshaj Kaul

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Purpose

Eurovent Middle East (EME), founded in January 2017, has expanded its membership base to 41 companies and brands, with the most recent additions being Regal Rexnord (nicosia Gebhardt) and Carrier. It is active in 5 technical committees throughout the GCC, where it pushes for the recognition of international standards for air-conditioning, chillers and VRF. With the rising significance of the Saudi Arabian market, EME is directing more efforts into increasing visibility and recognition within the Kingdom, through local events and affiliation with Saudi government organisations.

**EME**

<table>
<thead>
<tr>
<th>PROJECTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Participation in technical committees locally and regionally (SASO/GCC, GSO)</td>
</tr>
<tr>
<td>Cooperation with UNEP and GCC Ozone departments on refrigerant transition</td>
</tr>
<tr>
<td>Establishment of the HVACR Leadership Academy with technical training and knowledge development programmes</td>
</tr>
<tr>
<td>Workshops and conferences in KSA</td>
</tr>
</tbody>
</table>

**MEMBERS**

- AAF
- ABB
- Anairpur/Dracma
- Emerson
- Honeywell
- Marley
- Mecair
- Midea
- Norpan/Novair
- Tagoef
- TROX
- Yaskawa
- Carrier
- Daikin
- Carrier
- Carrier
- Carrier
- Carrier
- Carrier
COMMUNICATION ACTIVITIES

Social media

LINKEDIN

<table>
<thead>
<tr>
<th>2022-2023</th>
<th>2023-2024</th>
<th>Development</th>
</tr>
</thead>
<tbody>
<tr>
<td>New followers</td>
<td>1,622</td>
<td>1,478</td>
</tr>
<tr>
<td>Shared updates</td>
<td>2,925</td>
<td>2,095</td>
</tr>
<tr>
<td>Engagement rate</td>
<td>9,823%</td>
<td>13,269%</td>
</tr>
<tr>
<td>Reactions</td>
<td>17,082</td>
<td>9,394</td>
</tr>
<tr>
<td>Comments</td>
<td>286</td>
<td>312</td>
</tr>
<tr>
<td>Shares</td>
<td>288</td>
<td>611</td>
</tr>
</tbody>
</table>

Website, Extranet, ClimaNovela

WEBSITE

In September 2023, Eurovent announced the launch of its new, redesigned website. It features an enhanced user experience with access to exclusive member resources, the latest policy updates and more.

CONTENT

<table>
<thead>
<tr>
<th>2022-2023</th>
<th>2023-2024</th>
<th>Development</th>
</tr>
</thead>
<tbody>
<tr>
<td>Policy updates (OECD documents)</td>
<td>48</td>
<td>95</td>
</tr>
<tr>
<td>CLIMA NOVELA newsletters</td>
<td>25 episodes</td>
<td>25 episodes</td>
</tr>
<tr>
<td>- sent emails</td>
<td>63,36K</td>
<td>65,80K</td>
</tr>
<tr>
<td>- open rate</td>
<td>23,8%</td>
<td>22,2%</td>
</tr>
<tr>
<td>- click rate</td>
<td>2,5%</td>
<td>3,8%</td>
</tr>
<tr>
<td>Press Releases</td>
<td>38</td>
<td>20</td>
</tr>
<tr>
<td>- sent emails</td>
<td>70,12K</td>
<td>41,62K</td>
</tr>
<tr>
<td>- open rate</td>
<td>26,8%</td>
<td>27,4%</td>
</tr>
<tr>
<td>- click rate</td>
<td>1,3%</td>
<td>3,8%</td>
</tr>
</tbody>
</table>

Published ads | 7 |
International languages | 13 |
People reached | 11 million |
Unique clicks | 252,800 |

TOP LOCATIONS:

1. Turkey (8.5%)
2. Italy (5.9%)
3. Belgium (4.9%)
4. Czechia (4.5%)
5. Poland (3%)

TOP INDUSTRIES:

1. Industrial Machinery Manufacturing (29.9%)
2. Machinery Manufacturing (5.2%)
3. Appliances, Electrical, and Electronics Manufacturing (4.5%)
4. Non-profit Organisations (3.8%)
5. Construction (3.2%)

TOP JOB FUNCTIONS:

1. Business Development (17%)
2. Sales (11%)
3. Engineering (9.8%)
4. Operations (6.7%)
5. Media and Communication (5.6%)

SENIORITY:

1. Entry (29.9%)
2. Senior (10.4%)
3. Manager (10%)
4. Director (8.9%)
5. VP (5.5%)

TOP JOBS:

1. Business Development (17%)
2. Sales (13.9%)
3. Engineering (8.8%)
4. Operations (6.7%)
5. Media and Communication (5.6%)

In the spotlight

INDOOR AIR QUALITY SOCIAL MEDIA CAMPAIGN

Published interviews | 9 |
Website views | 441 |

WOMEN OF EUROVENT WEBSITE INTERVIEW SERIES

Published interviews | 9 |
Views | 16,916 |
EVENT ACTIVITIES

Francesco Scuderi
Secretary General
Eurovent Association
Each year at the end of May, Eurovent welcomes members to its Annual Meeting. It includes meetings of our General Assembly, Board and Commission, as well as multiple networking activities.

Our 67th Annual Meeting took place in Rotterdam, Netherlands, on 15-17 May, hosted by our Dutch Member Associations Binnenklimaat Nederland and NVKL.

Eurovent hosted an expert webinar, in which members presented the Eurovent Industry Recommendation on the Quality Criteria for Air Handling Units. It targeted the industry and its core aim was to dive deep into a comprehensive overview of features that determine highly efficient operation and correct service of Air Handling Units.

- Registrations: 317
- Attendees: 195
- Attendance rate: 62%
- Total average attentiveness: 55%

AUDIENCE (COMPANY COUNT)
- Manufacturers (members): 36
- Manufacturers (non-members): 27
- Other: 31
Meetings and events 2023–2024

Besides the events highlighted in the previous sections, Eurovent has held 17 physical meetings of its working groups in the period 2023–2024. With attendance ranging from 10 to 70 participants, we have hosted our members in Brugine (IT), Brussels (BE), Frankfurt (DE), Hinwil (CH), Madrid (IT), Milan (IT), New Delhi (IN), Paris (FR), Prague (CZ), Stockholm (SE) and Warsaw (PL).

External events

Our Team attended many external events and exhibitions. Some of them are highlighted in this section.

Webinar on RED cybersecurity requirements and regulation

In cooperation with our Associate Member UL Solutions, Eurovent hosted another edition of its Information Sessions series. It was made for Eurovent members and provided insights into the European Commission Radio Equipment Directive 2014/53/EU (RED) cybersecurity requirements, Article 3.3 [a] [d] [f] with HVAC application cases. In the ‘Eurovent Information session’ webinar series, Eurovent members share knowledge with each other in their area of expertise.

- Registrations: 139
- Attendees: 100
- Attendance rate: 72%
- Total average attentiveness: 39%

AUDIENCE
- Eurovent members
Member Associations

Eurovent’s Member Associations are national sector associations from Europe that represent manufacturers in Indoor Climate (HVAC), Process Cooling, and Food Cold Chain technologies.

Corresponding Members

Eurovent’s Corresponding Members are manufacturers of Indoor Climate (HVAC), Process Cooling, and Food Cold Chain technologies with a footprint in Europe.
Corresponding Members /PAGE 4

Associate Members

Eurovent’s Associate Members are organisations that are engaged in activities related to sectors covered by the association. Associate Members include, for example, associations of engineers and consultants, exhibition organisers, laboratories, universities and software providers.
Newest Members

We are happy to welcome the following new members that joined in the May 2023 - May 2024 period.

AIRMET | BDR THERMEA GROUP | CİÇİAT | DE RIGO THERMADYNAMICS | DOGU |
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2023 has been a year met with unpredictability in the HVACR sector. As an association which provides services through advocacy and representation to 102 direct Corresponding Members (manufacturers), 16 national industry associations from different European countries and 11 Associate Members, from ongoing regulatory activities and international cooperation, it has been quite an intense period.

Within the association, we saw pleasant attendance by our members at the major exhibitions and we also resumed physical meetings in the Brussels bubble with intensive participation in the major Ecodesign, Energy Labelling, F-Gas and Energy Performance of Buildings Directive reviews in all consultation phases. As Eurovent puts effort to remain the key reference to the EU regulatory landscape, our role has and will always be on the grounds of sharing proactively the industry concerns and positions with key decision makers.

The association’s work has expanded with the introduction of a new Task Force ‘Taxonomy and CSRD’ which covers the EU Taxonomy for Sustainable Activities and the Corporate Sustainability Reporting Directive. Internationally, there has been an increase in the activities of our Working Group ‘Eurovent India’ based in new Delhi.

The Working Group has been swiftly supporting local regulatory developments, providing education on products and the value of certified products and increasing network visibility. Furthermore, there was the creation of the Task Force ‘Environmental Product Declaration’, put in place to develop guidelines and information materials on how EPDs for HVACR products are used.

We recently launched our 2024-2029 Manifesto which aims to unlock the potential of the European HVACR industry to contribute to a sustainable future, quality of life, decarbonisation, and sustainable growth and employment in Europe. We have extended the insights of the HVACR industry to future legislators. This does not only mark a significant stride forward but also aims to construct a robust bridge between the HVACR industry and legislators, fostering better understanding and collaboration for the benefit of all stakeholders involved.

As we wrap up another year, it is imperative to recognise the central role our members play in the Eurovent activities. Your feedback has been and will continue to be instrumental in shaping our direction. Transparency is fundamental to us. This year, we embraced a significant transformation by opening the doors of the Eurovent General Assembly, turning it into an inclusive platform for dialogue. This openness underscores our commitment to listening to the needs of our members and harmonising the Eurovent vision with the evolving landscape of our industry. We want our members to see Eurovent not as a distant entity, but as the preferred partner in this collective journey.

I would like to appreciate the hard work of the Secretariat and members, and the great commitment of the Eurovent President Mr. Raul Correda Haener. I am confident that the following year will bring forth more great results.

Sincerely,

Francisco Scuderi
Secretary General